

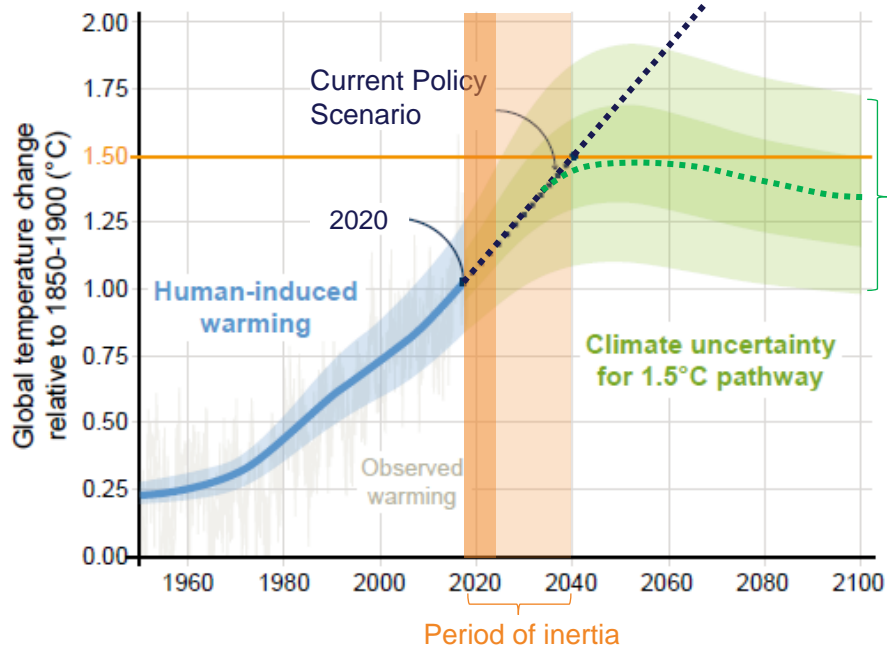
**Impact Investing to Accelerate the  
Decarbonisation of our Economy**

**“We have 3,000 days to act”**

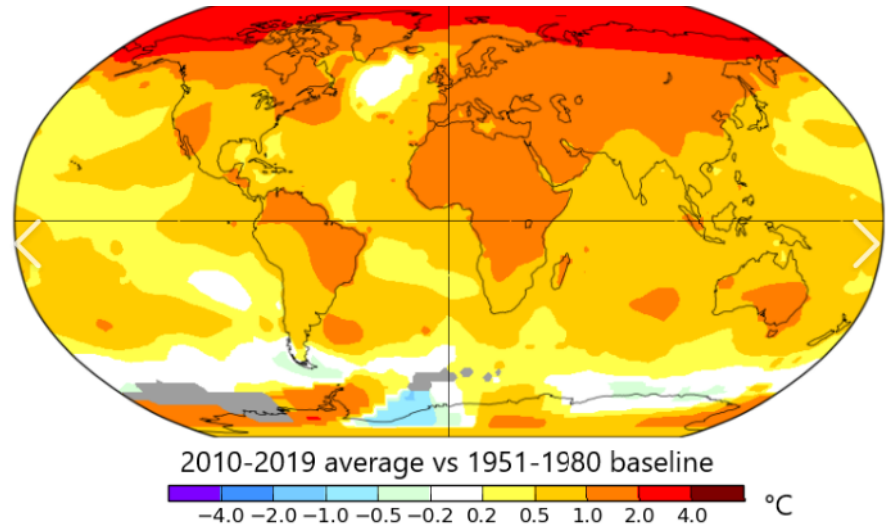
24 NOVEMBER 2021

# WE ALREADY EXPERIENCE THE EFFECTS OF CLIMATE CHANGE...

Global warming has already reached 1.1°C avg

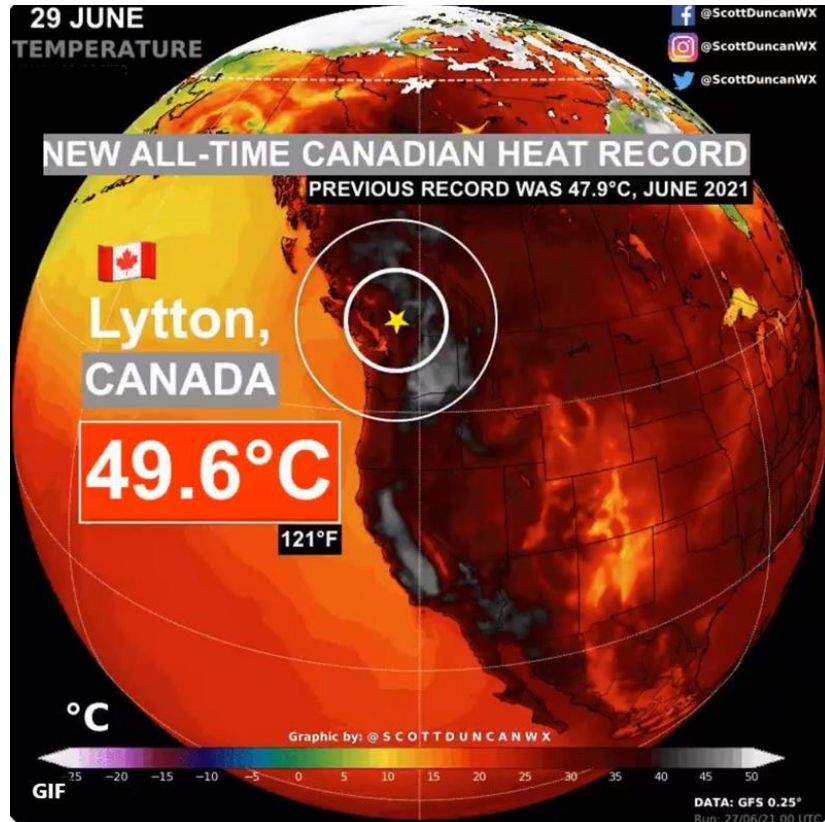


Local temperatures increased to 4°C in some areas

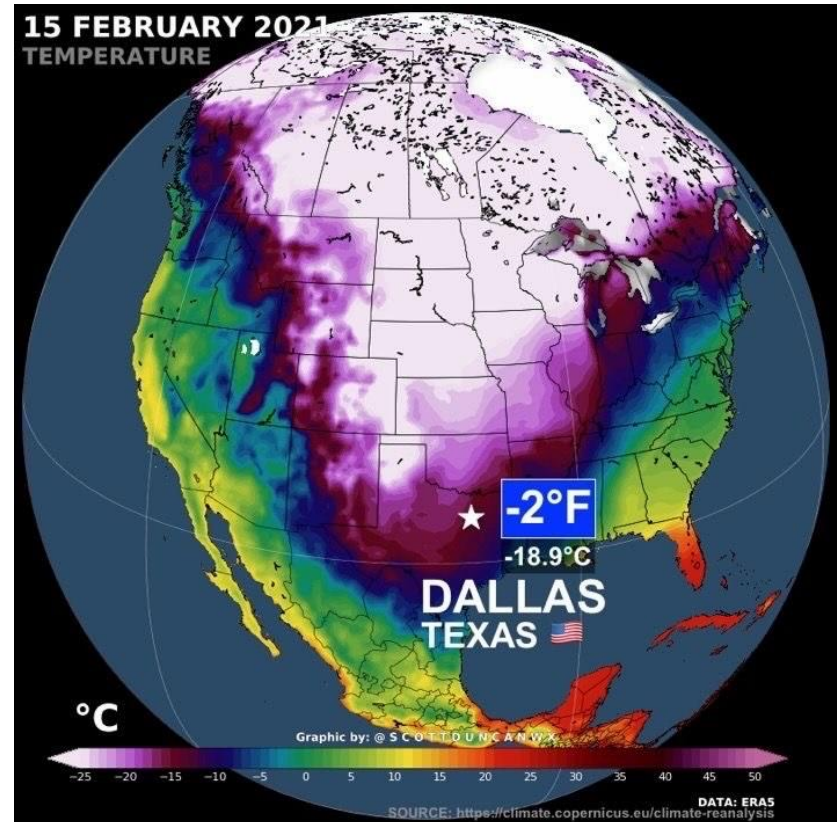


# TEMPERATURE VARIATIONS IN THE US BETWEEN SEASONS

## Temperature in the Canada in June 2021



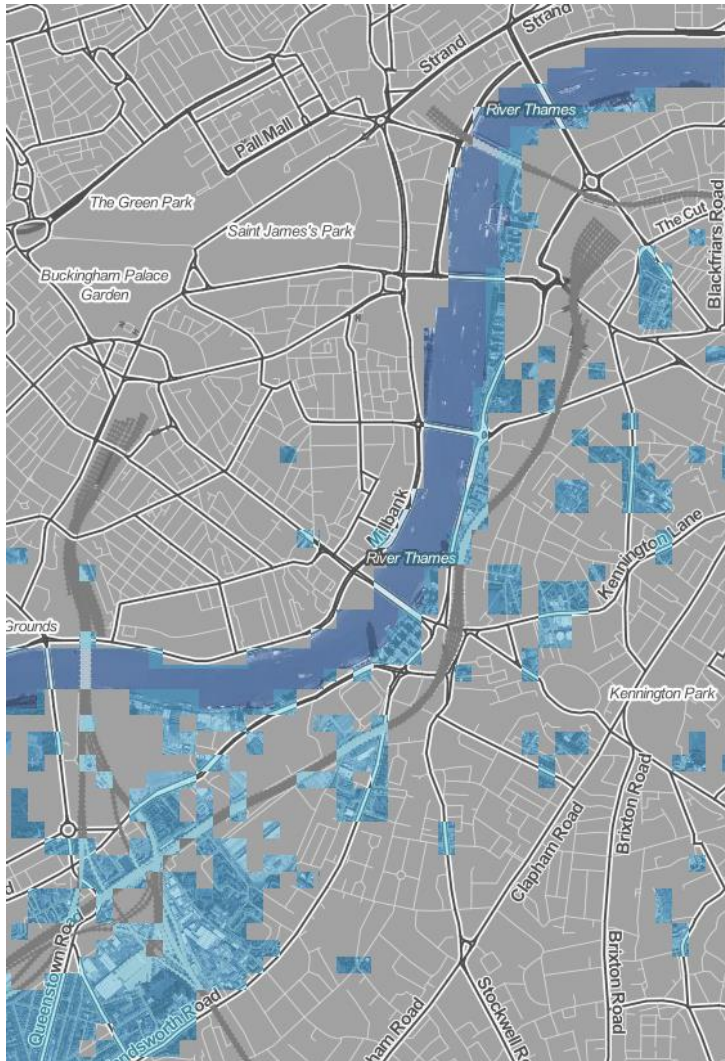
## Temperature in the US in February 2021



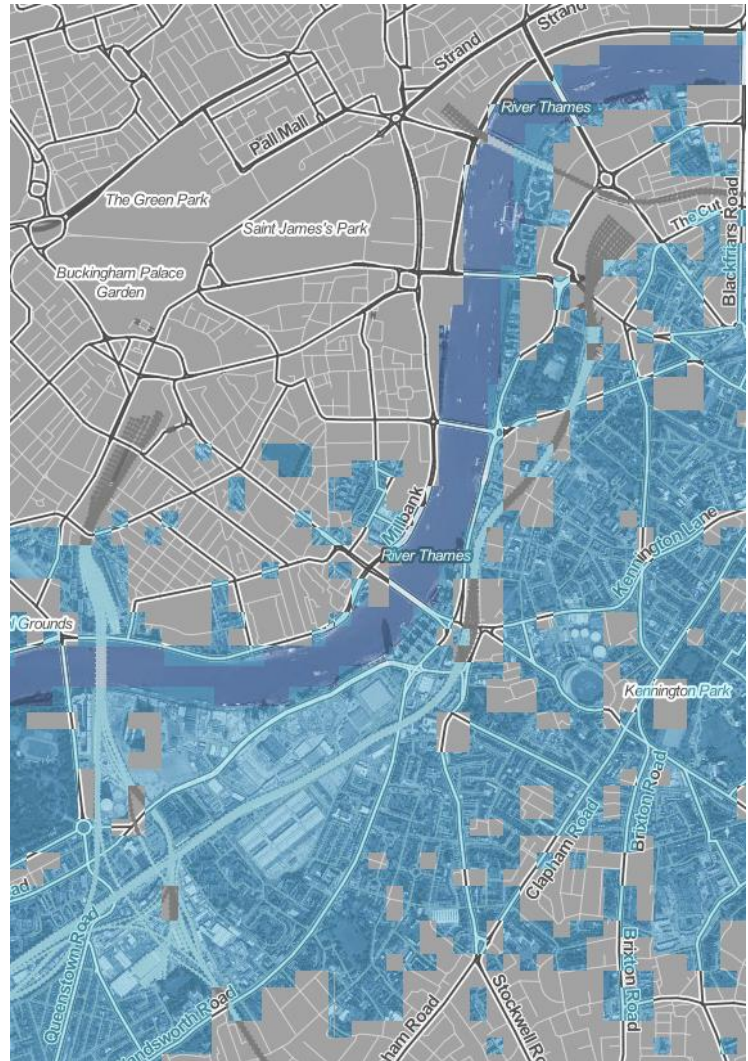


# IMPACT OF RISING SEA LEVELS ON LONDON BY 2100

+1.5°C Warming – Sustainable Development Scenario

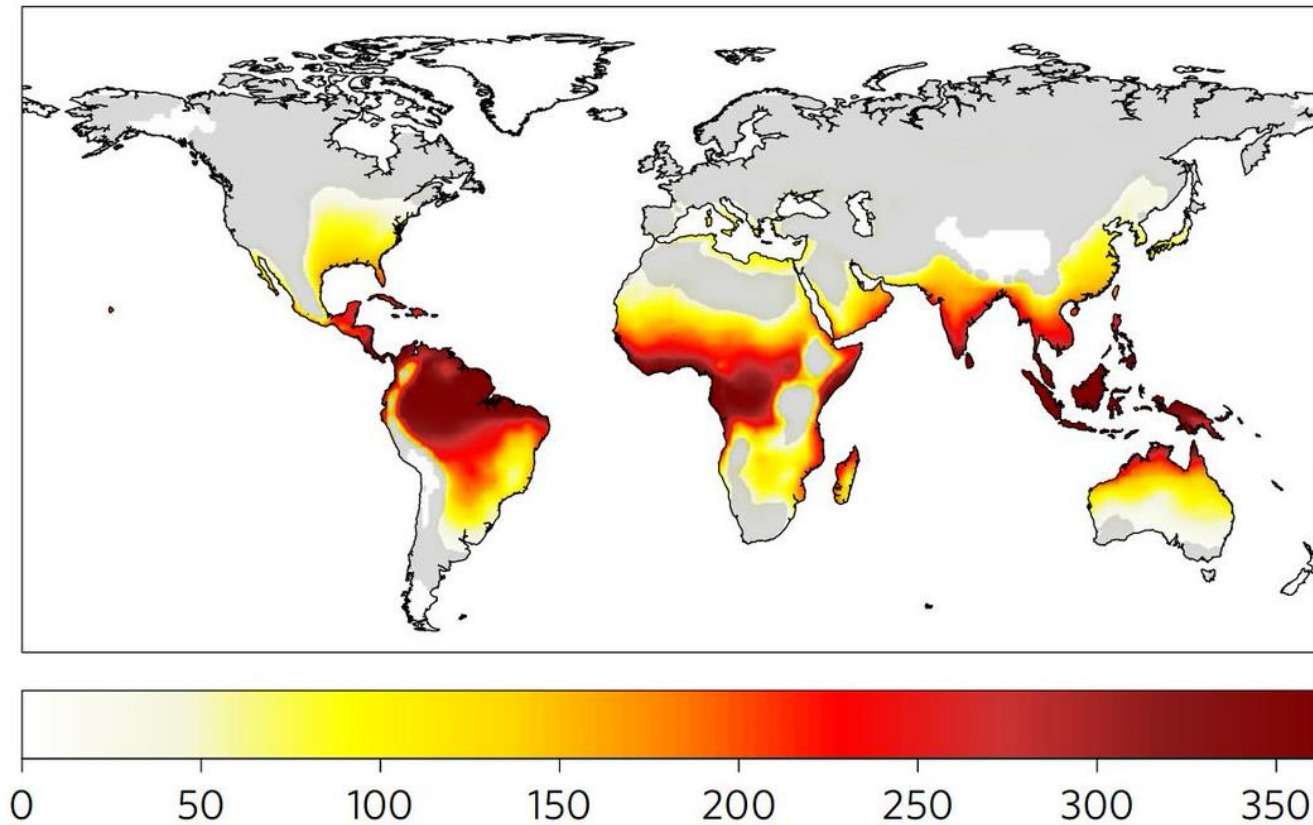


+4°C Warming – Current Policies Scenario



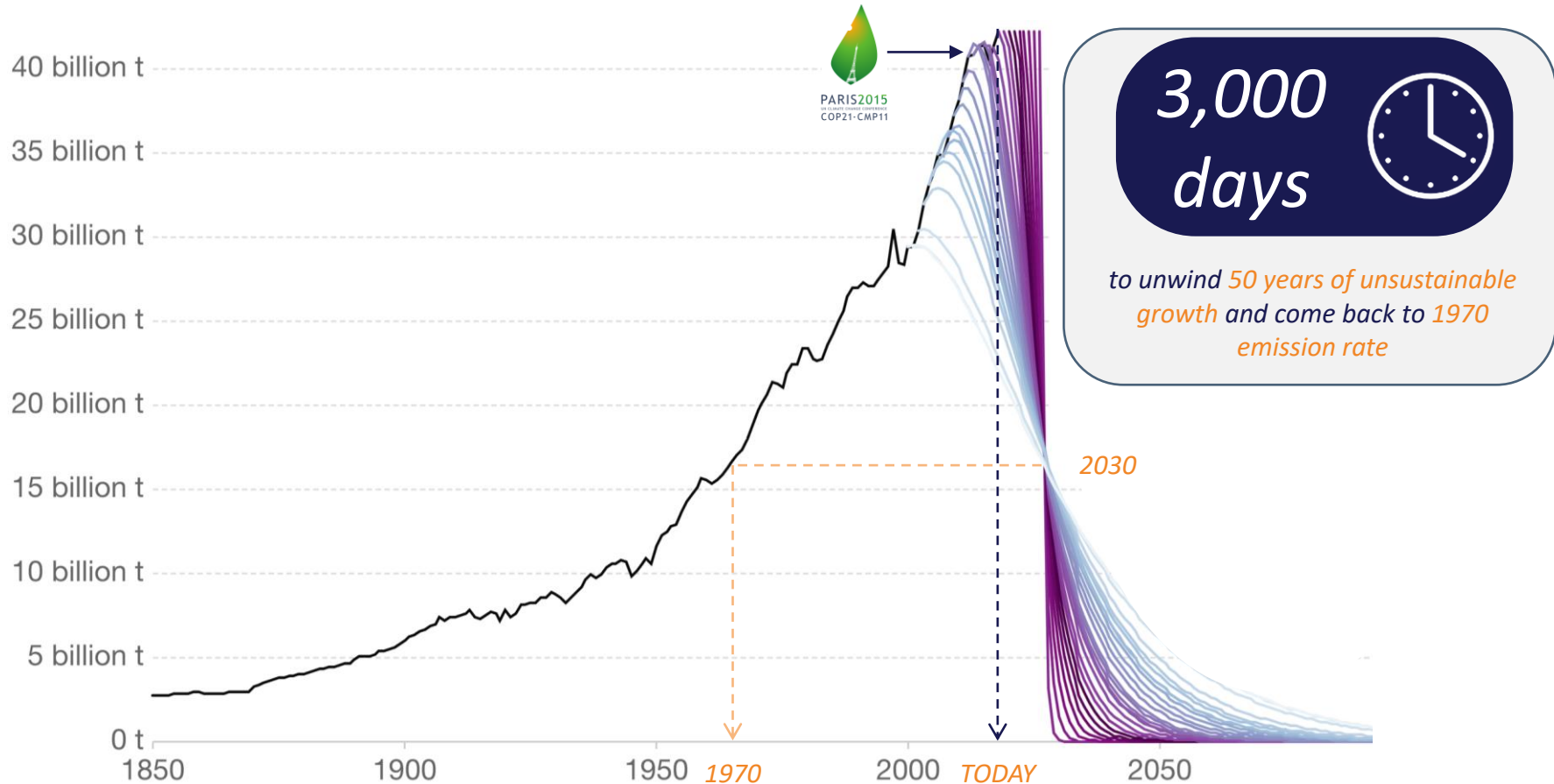
# GLOBAL HEAT WAVE IMPACT BY 2100

▶ Equator area is becoming deadly 100% of the year, displacing billions of people

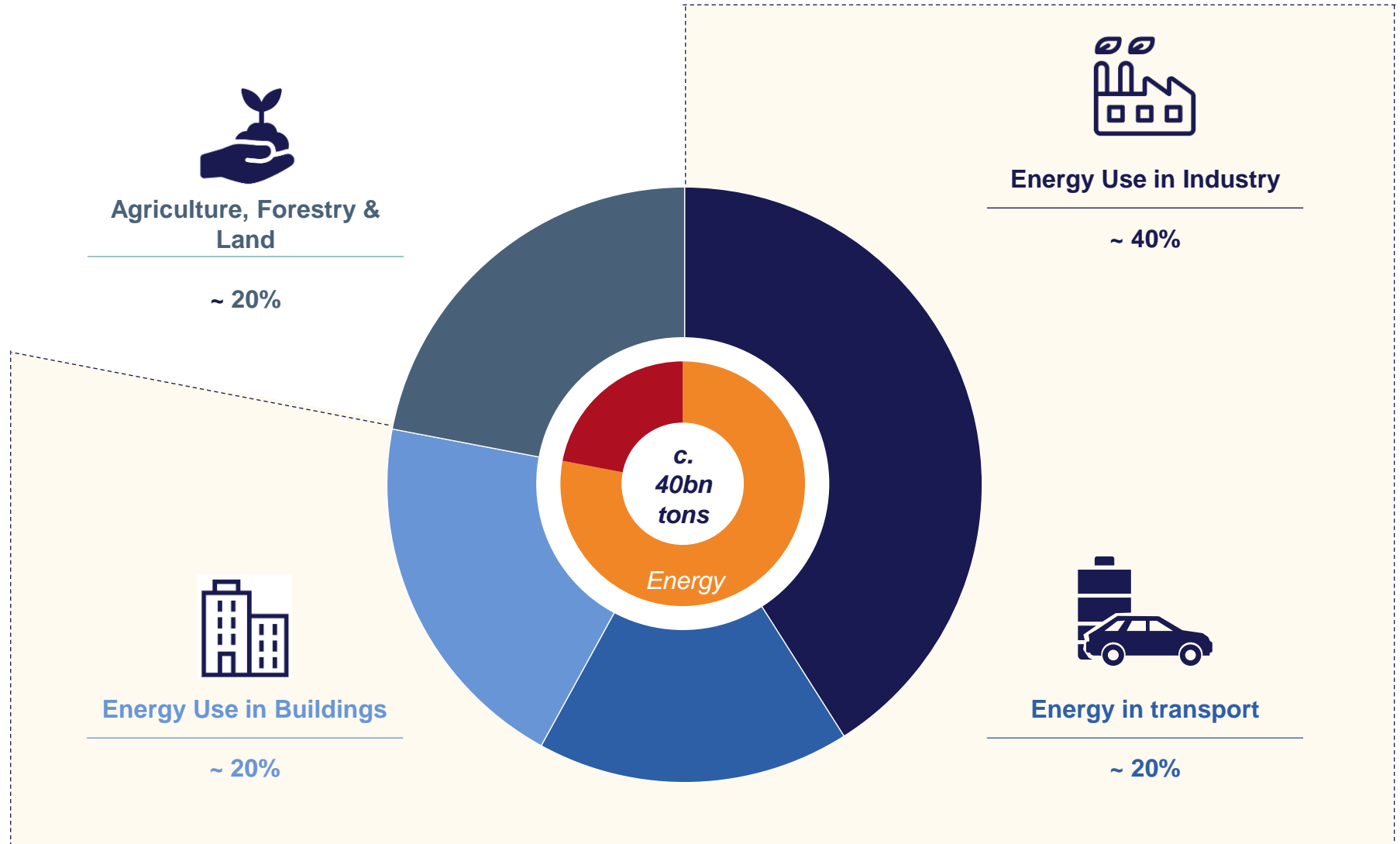


# THE “CO2 CLOCK” IS TICKING – 3,000 DAYS TO HALVE EMISSIONS

## CO2 emissions reduction target



# CUTTING CO2 EMISSIONS BY 2030: BE FOCUSED ON 4 SECTORS





# CUTTING CO2 EMISSIONS BY 2030: EXPANDING DEPLOYMENT OF EXISTING TECHNOLOGY

Annual CO2 emissions savings in the net zero pathway

*Most of the changes by 2030 will apply to the real economy and come from existing technologies*



*More green energy*



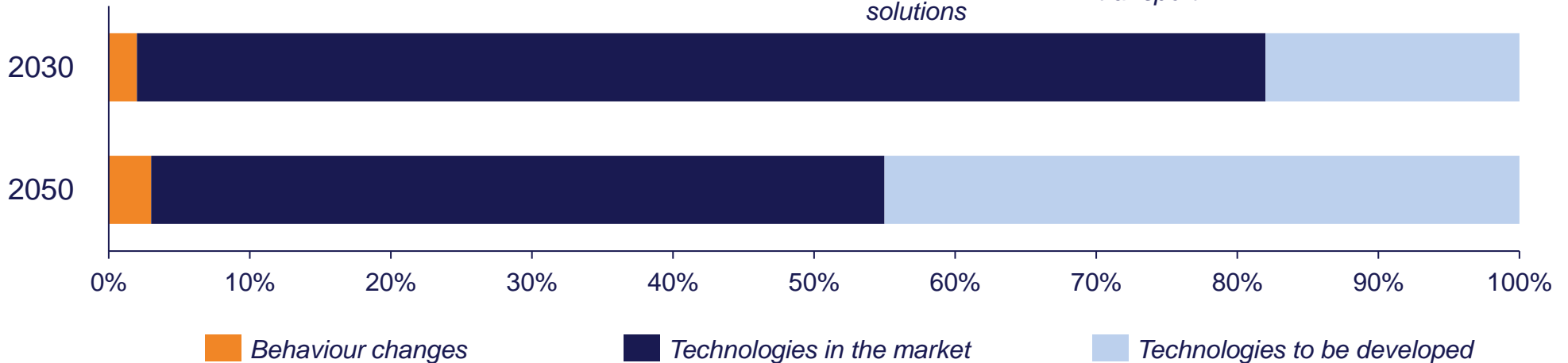
*Electrification*



*Developing energy efficiency solutions*



*More clean transport*

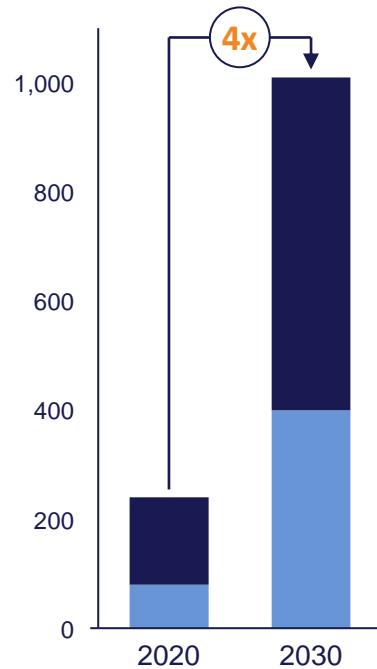




# CUTTING CO2 EMISSIONS BY 2030: 3 MEGATRENDS COUPLED WITH GLOBAL ELECTRIFICATION

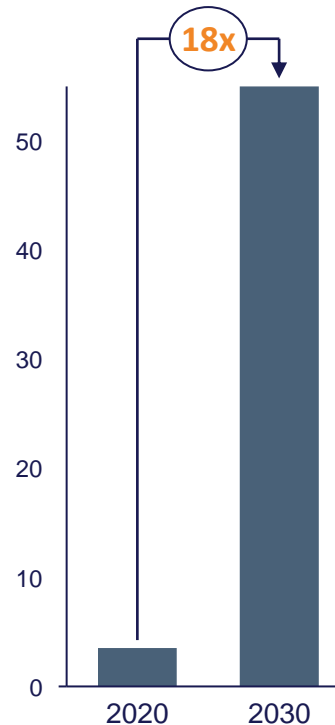
Key clean technologies ramp-up by 2030 on the net zero pathway

Capacity additions  
(GW)

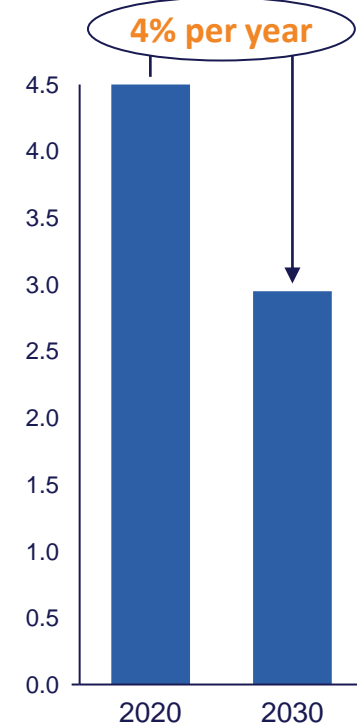


■ Solar PV ■ Wind

Electric car sales  
(millions)






Energy intensity of GDP  
(MJ per USD PPP)

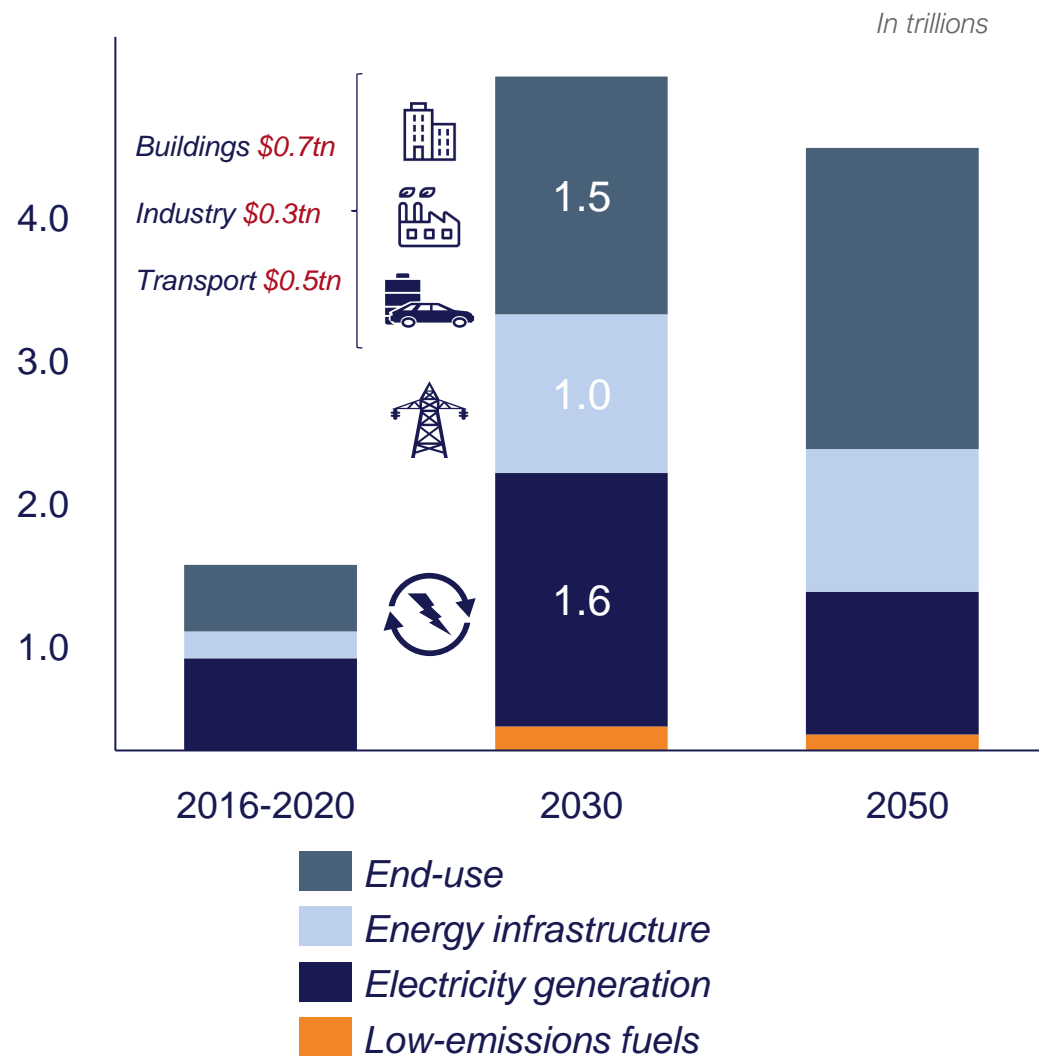


# CUTTING CO2 EMISSIONS BY 2030: THE BIGGEST INVESTMENT OPPORTUNITY OF ALL TIME

Clean energy investment on the net zero pathway



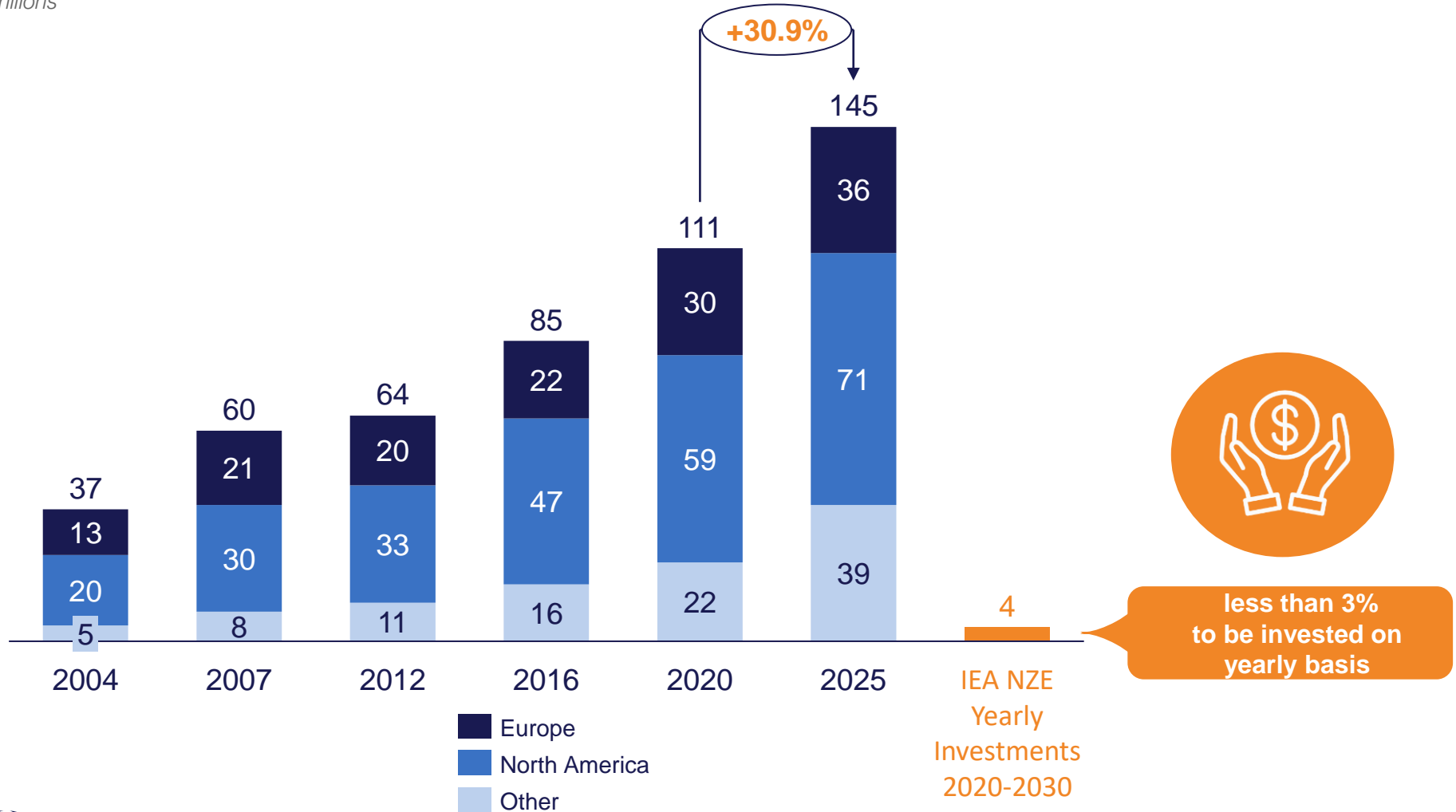
-  ➤ X4 investments in clean value chains
-  ➤ +30m jobs created
-  ➤ Boost of 20% of GDP growth



# CUTTING CO2 EMISSIONS BY 2030: INSTITUTIONALISING CLIMATE IMPACT INVESTING IS KEY

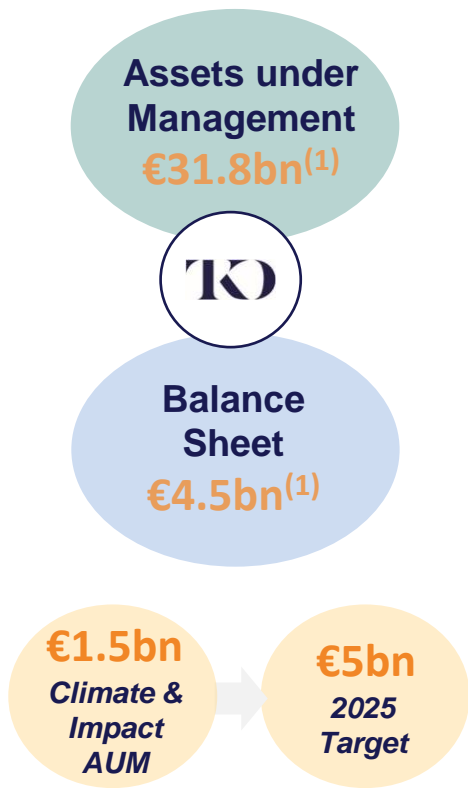
## Global Asset Management AuM

In trillions

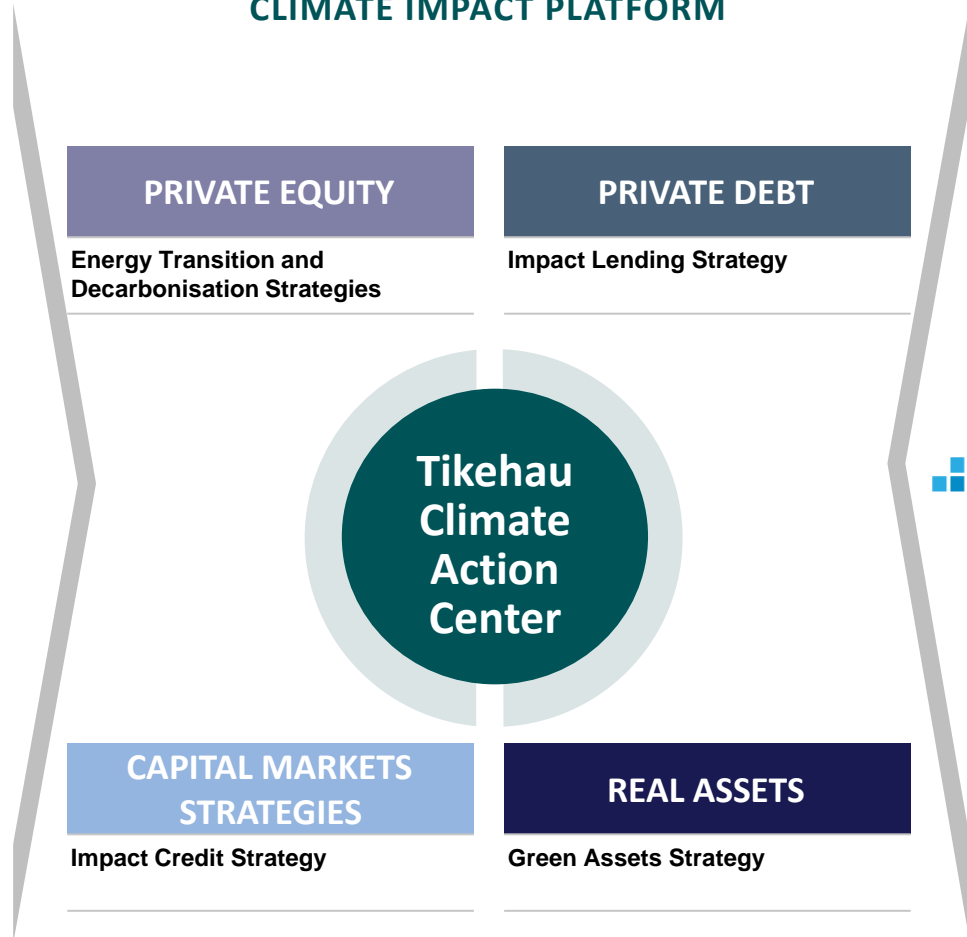


# HALVING CO2 EMISSIONS BY 2030: TIKEHAU CAPITAL

## TIKEHAU CAPITAL



## CLIMATE IMPACT PLATFORM



## SCIENTIFIC REPORTS & RECOGNISED FRAMEWORKS







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