

Are we doing enough to engage pension scheme members with investments?



DC members....

73%

Do little or no
planning for
retirement



Source: Standard Life – Bringing Retirement into focus: 2021

83%

Would engage
more if their
pension was
encouraging
companies to
have a positive
impact



Source: LGIM 2021

44%

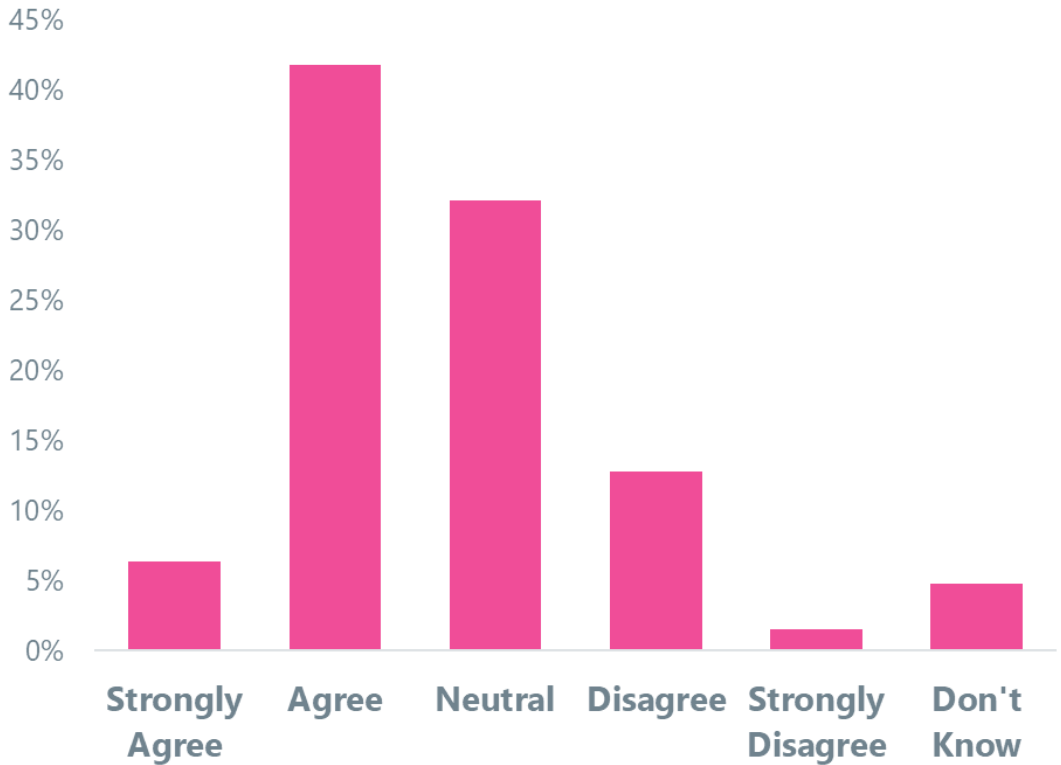
Feel ESG
investments
would make
them feel
good



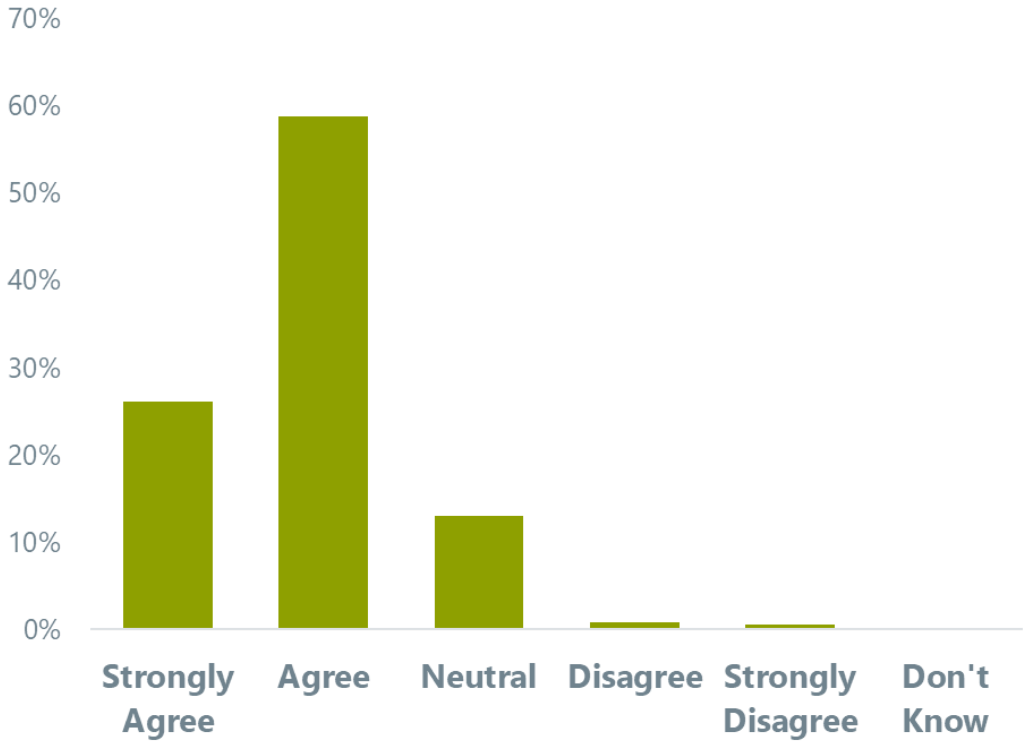
Source: Blackrock DC Pulse Survey 2021

DB trustees.....

We should reflect our members views in our policy



Communicating our responsible investment approach is important



Poling questions...

Table discussion

DB tables

1. Should we be encouraging DB members to engage with the scheme's investments?
2. What are the benefits of doing so? And what are the risks?
3. What, if any, tools and techniques have you used to engage DB members with the scheme's investments, and what has the outcome been?
4. If you conclude that this isn't something on which members should be engaged, how do you justify it?
5. Do campaigns like Make My Money Matter help engage pension scheme members?

DC tables

1. Should we be encouraging DC members to engage with their investments?
2. What are the benefits of doing so? And what are the risks?
3. What, if any, tools and techniques have you used to engage DC members with their investments, and what has the outcome been?
4. Do campaigns like Make My Money Matter help engage pension scheme members?



Registration

XPS Pensions Consulting Limited, Registered No. 2459442.

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XPS Pensions Limited, Registered No. 3842603.

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Authorisation

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