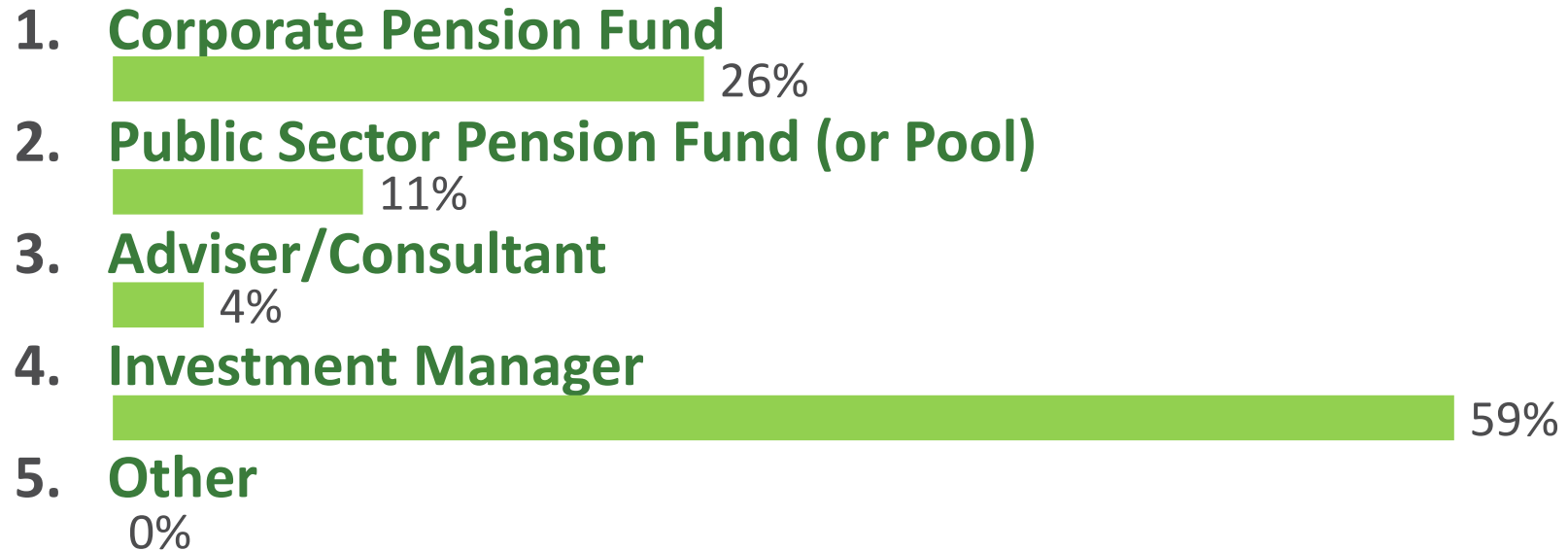


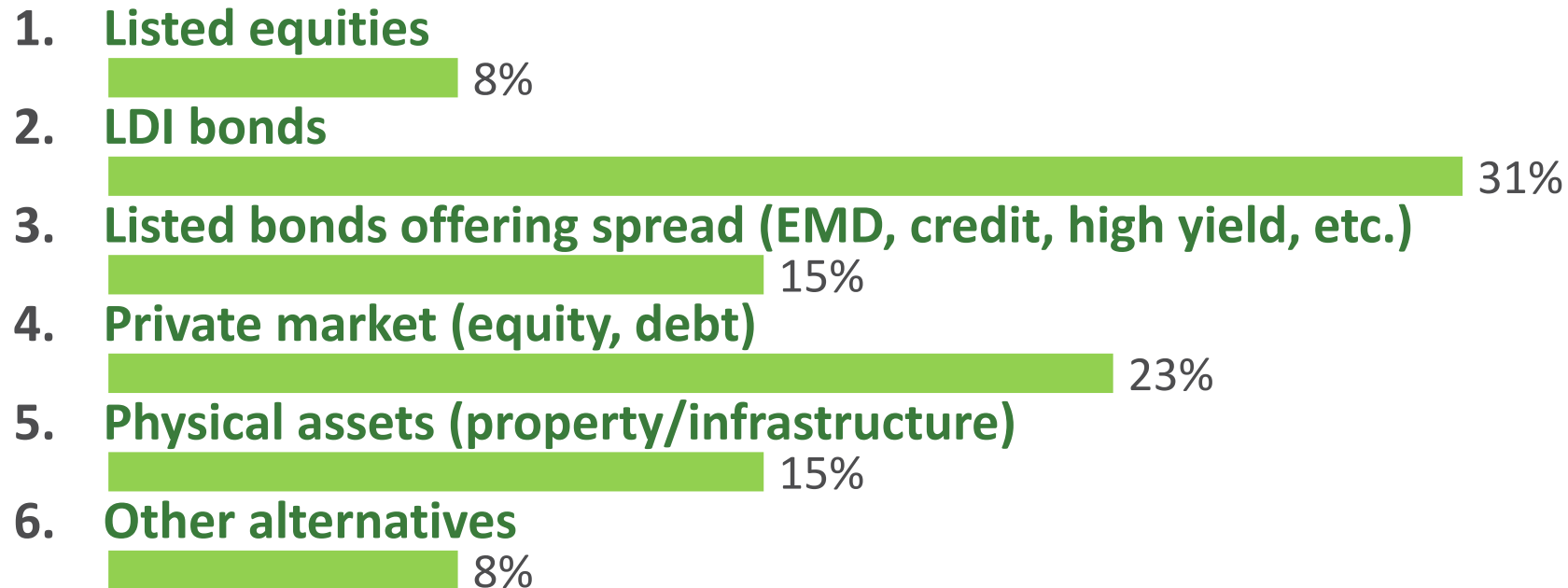
# POLLING QUESTIONS

## 2. What best describes the organisation you are representing?



## **POLLING QUESTIONS** *(Pension Fund representatives only)*

### **3. Which asset class will see the largest increase in your fund's asset allocation over the next three years?**



# POLLING QUESTIONS (Pension Fund representatives only)

## 3. Which asset class will see the largest increase in your fund's asset allocation over the next three years?

1. **Listed equities**

10%

2. **LDI bonds**

40%

3. **Listed bonds offering spread (EMD, credit, high yield, etc.)**

20%

4. **Private market (equity, debt)**

10%

67%

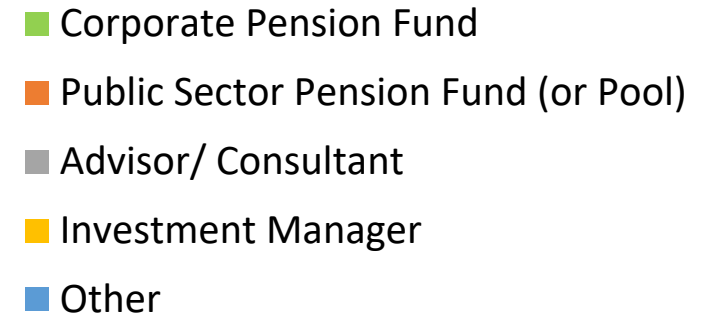
5. **Physical assets (property/infrastructure)**

10%

33%

6. **Other alternatives**

10%



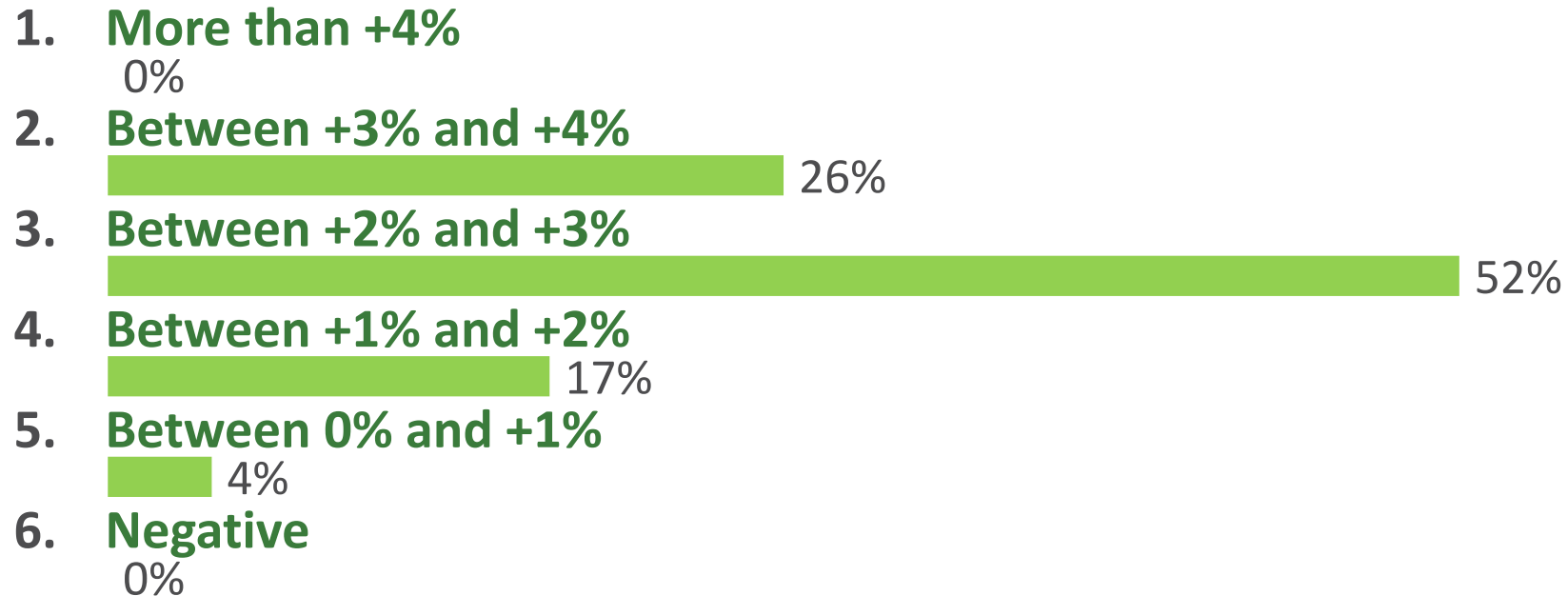
## **POLLING QUESTIONS** *(Pension Fund representatives only)*

### **4. How often does your pension fund assess the effectiveness of its decision making?**

- 1. Quarterly**  
0%
- 2. Annually**  
0%
- 3. Every three years**  
0%
- 4. Occasionally**  
0%
- 5. Never**  
0%

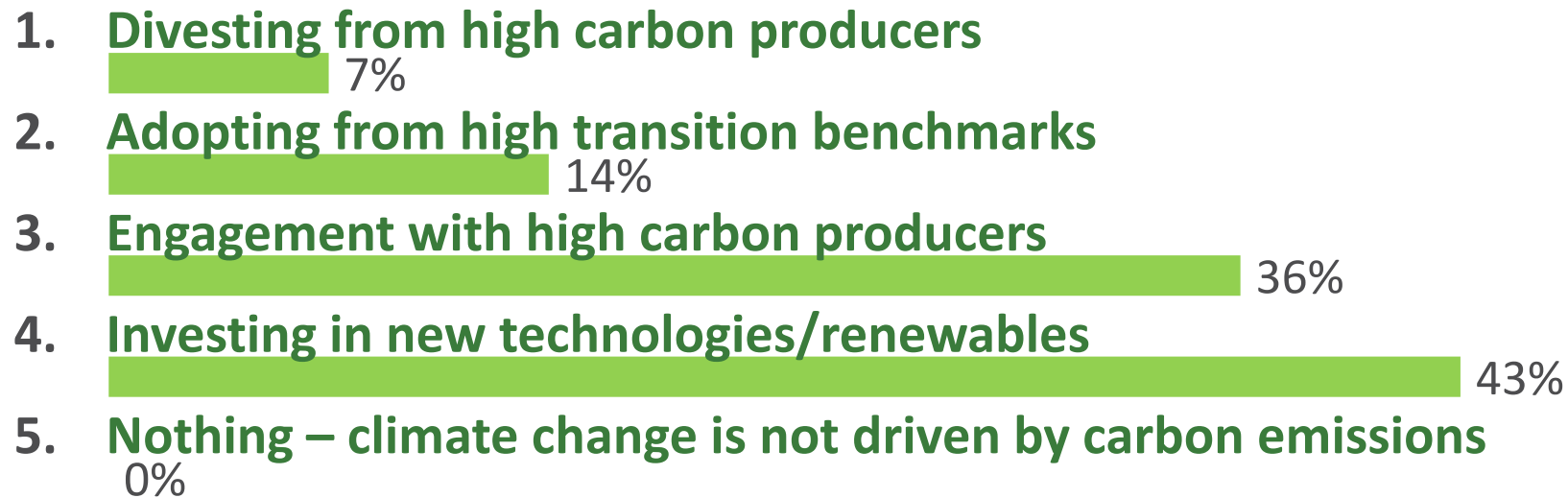
# POLLING QUESTIONS

## 5. What do you expect UK inflation (CPI) to be by end 2025?



## POLLING QUESTIONS

### 6. What is the most effective way for pension funds to influence the journey to net zero carbon?



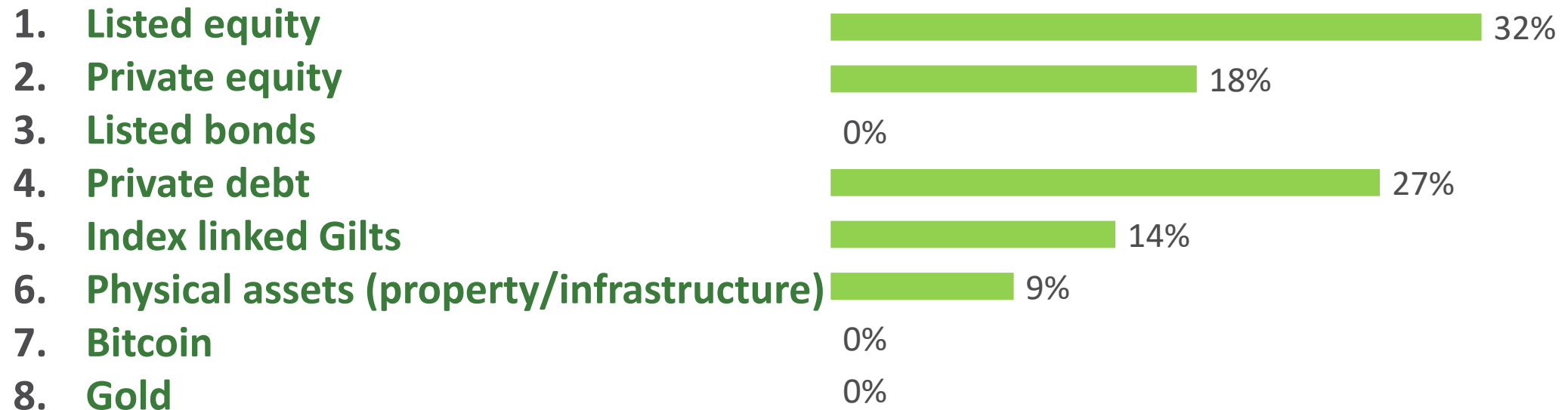
## **POLLING QUESTIONS** *(Pension Fund representatives only)*

### **7. Has your fund assessed the financial impact of climate-related risks in your investment portfolio?**

- 1. Yes – from a short term perspective (up to 10 years)**  
0%
- 2. Yes – from a long term perspective (longer than 10 years)**  
42%
- 3. Not yet – but we will be doing so soon**  
50%
- 4. No plans at present**  
8%
- 5. I am not sure**  
0%

## POLLING QUESTIONS

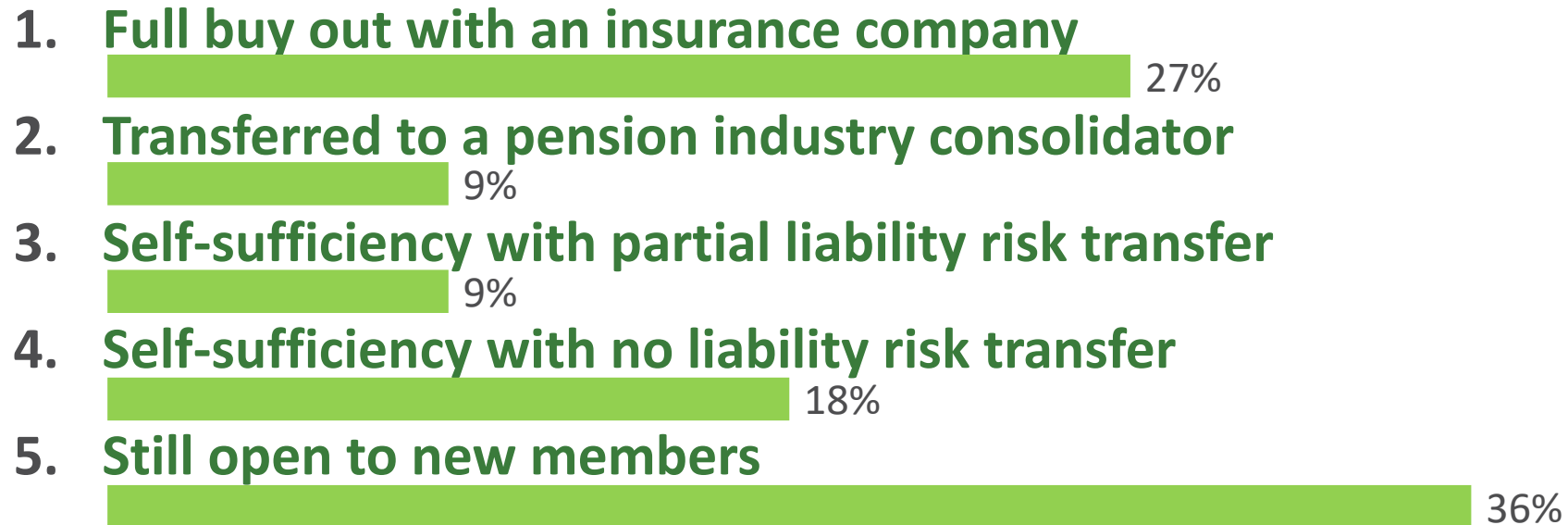
### 8. Which asset class do you expect to deliver the best risk adjusted return over the next three years?





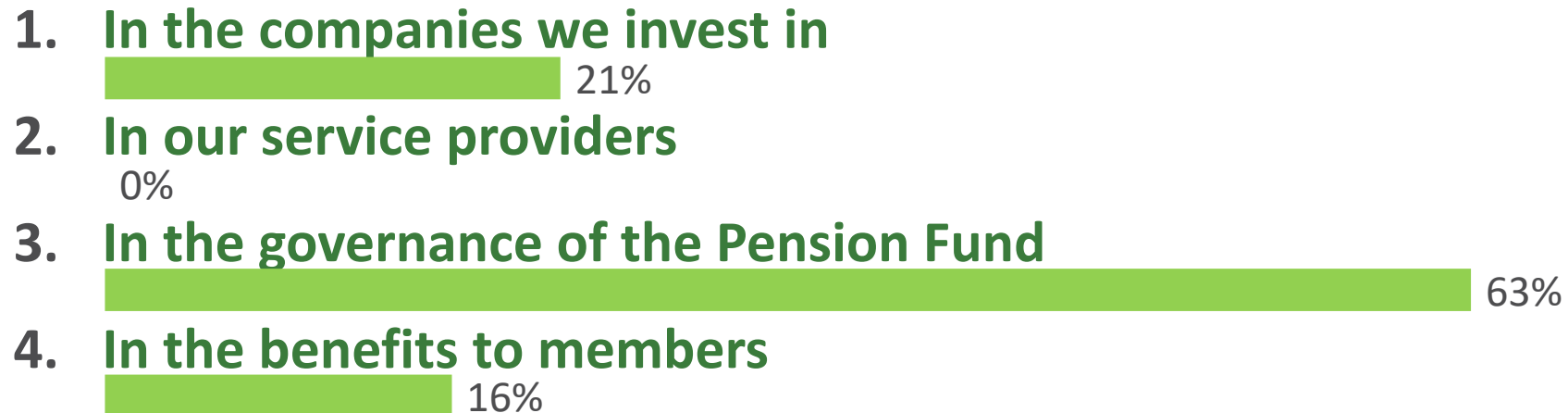
## **POLLING QUESTIONS** *(Pension Fund representatives only)*

### **9. What position do you expect your pension fund to be in by 2030?**



## POLLING QUESTIONS

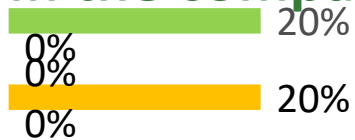
### 10. Where is the greatest challenge for pension funds in implementing Diversity, Equality and Inclusion policies?



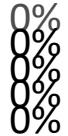
# POLLING QUESTIONS

## 10. Where is the greatest challenge for pension funds in implementing Diversity, Equality and Inclusion policies?

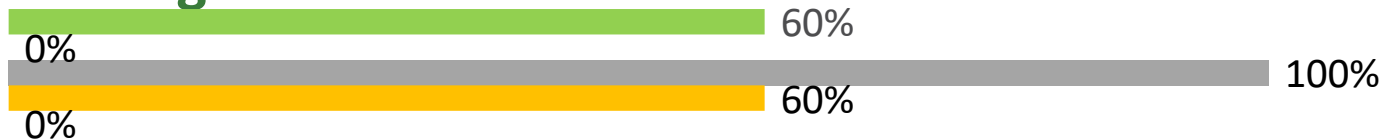
### 1. In the companies we invest in



### 2. In our service providers



### 3. In the governance of the Pension Fund



### 4. In the benefits to members

