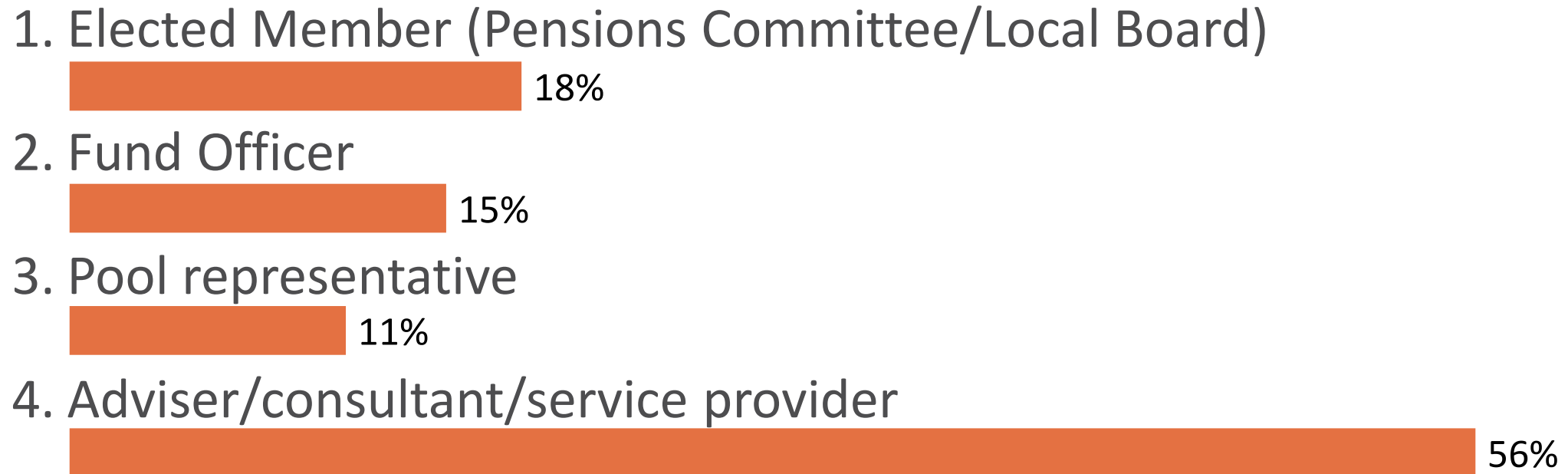


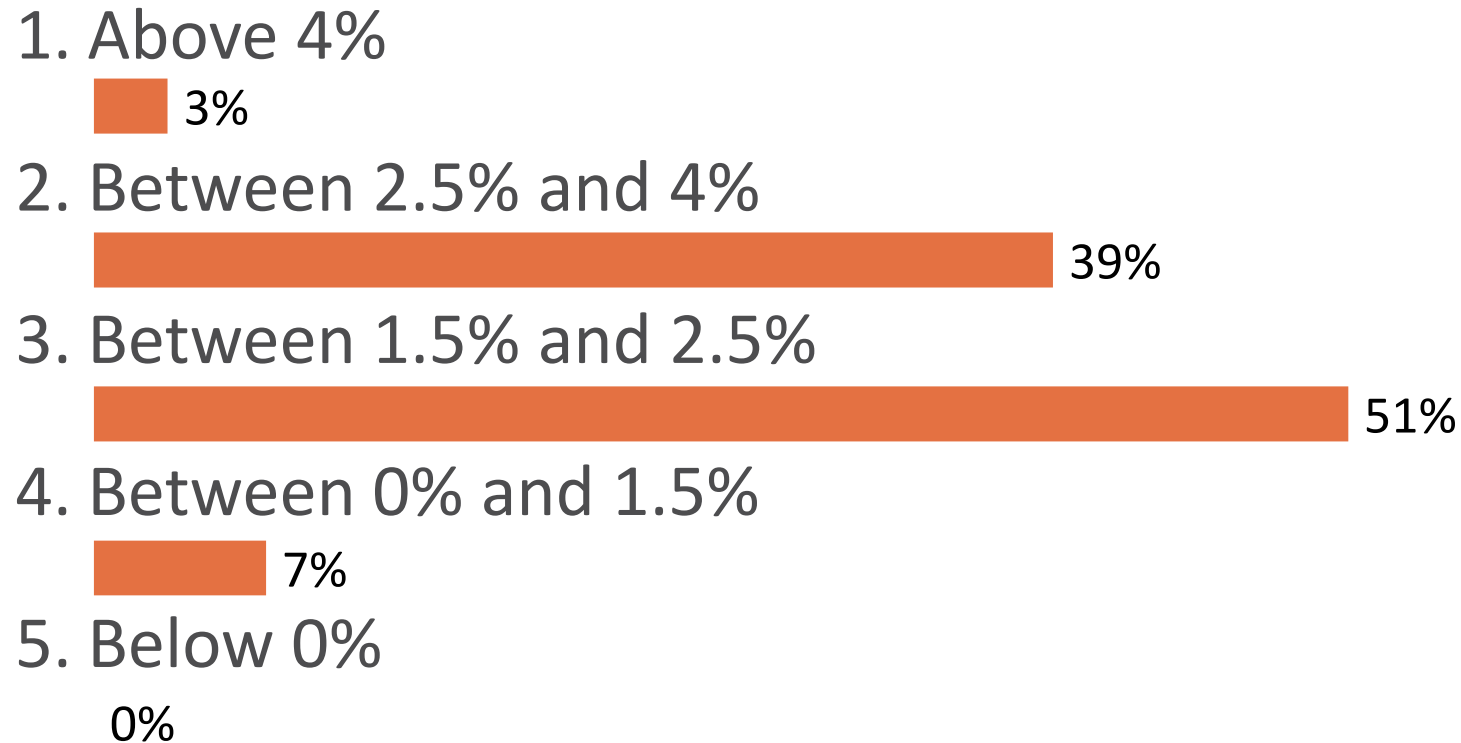
Tuesday

09.00 Chairman's  
opening comments

## *What best describes your role within the LGPS?*

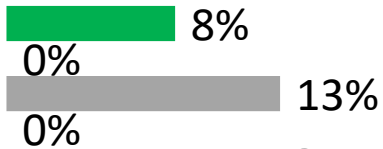


***(LGPS only) What do you expect UK inflation to be at the end of 2024?***



# Q10 (LGPS only) What do you expect UK inflation to be at the end of 2024?

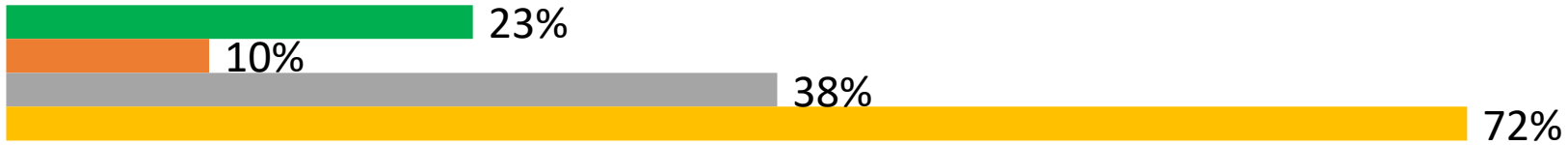
1. Above 4%



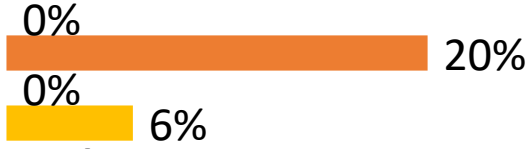
2. Between 2.5% and 4%



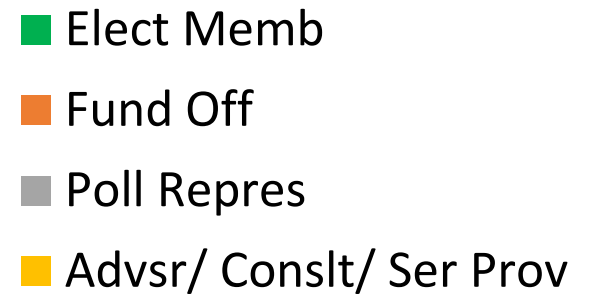
3. Between 1.5% and 2.5%



4. Between 0% and 1.5%



5. Below 0%



09.25

Climate change –  
Creating Returns

***(LGPS reps only) Has your fund/pool set a target for achieving net zero carbon?***

1. Yes – by 2050



2. Yes – between 2035 and 2050



3. Yes – before 2035



4. Not yet but we expect to



5. No plans at present

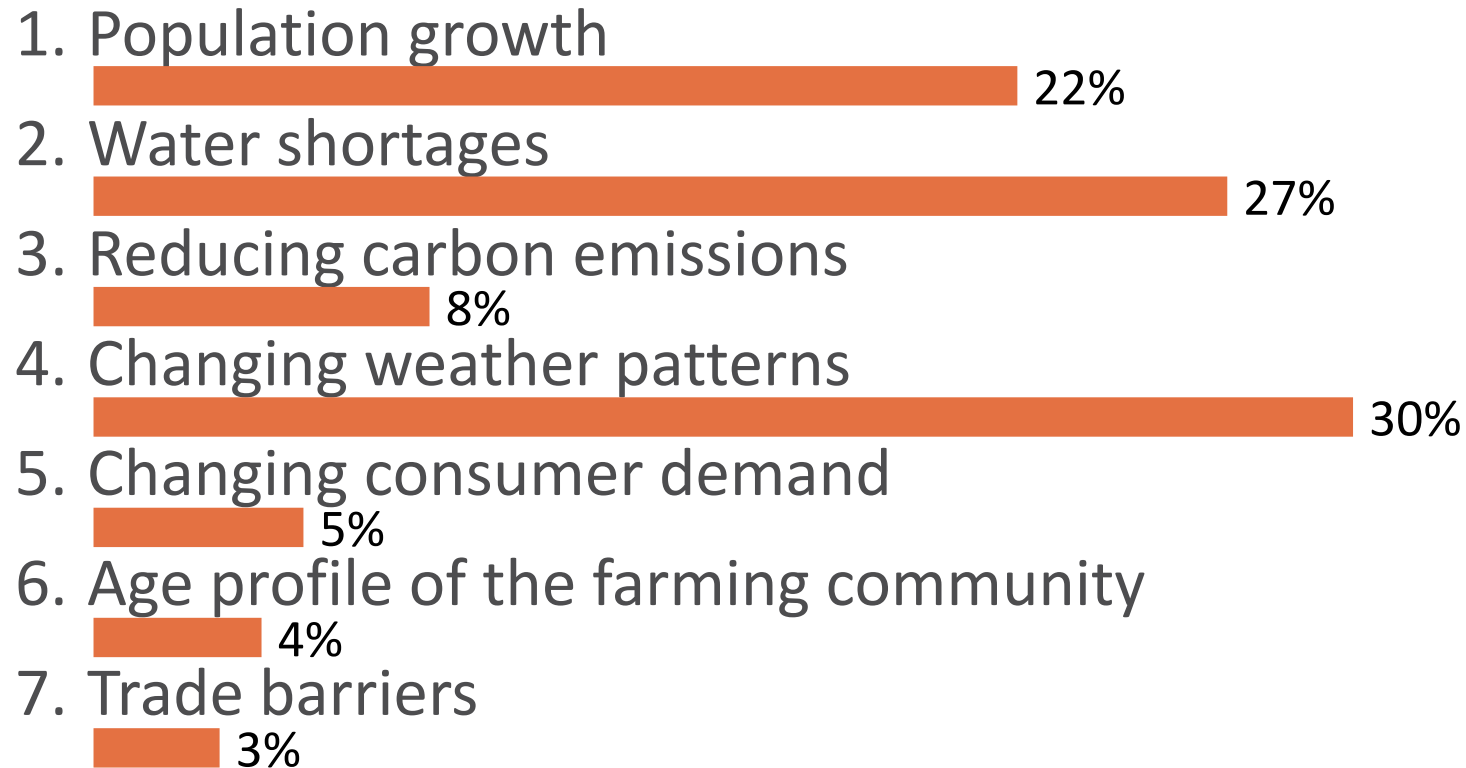


09.45

Future of Food

Panel

## *What is the biggest challenge facing global food production over the next decade?*





11.50

Infrastructure  
Income panel

## *What is the most important reason for your/the average LGPS fund investing in infrastructure?*

1. Inflation protection  
27%
2. Income generation (equity)  
39%
3. Income generation (debt)  
16%
4. Accelerating the transition to a low carbon economy  
16%
5. Meeting the Government's target for a meaningful allocation to infrastructure  
2%
6. We don't invest in infrastructure  
0%



any chance of putting the air con on thanks

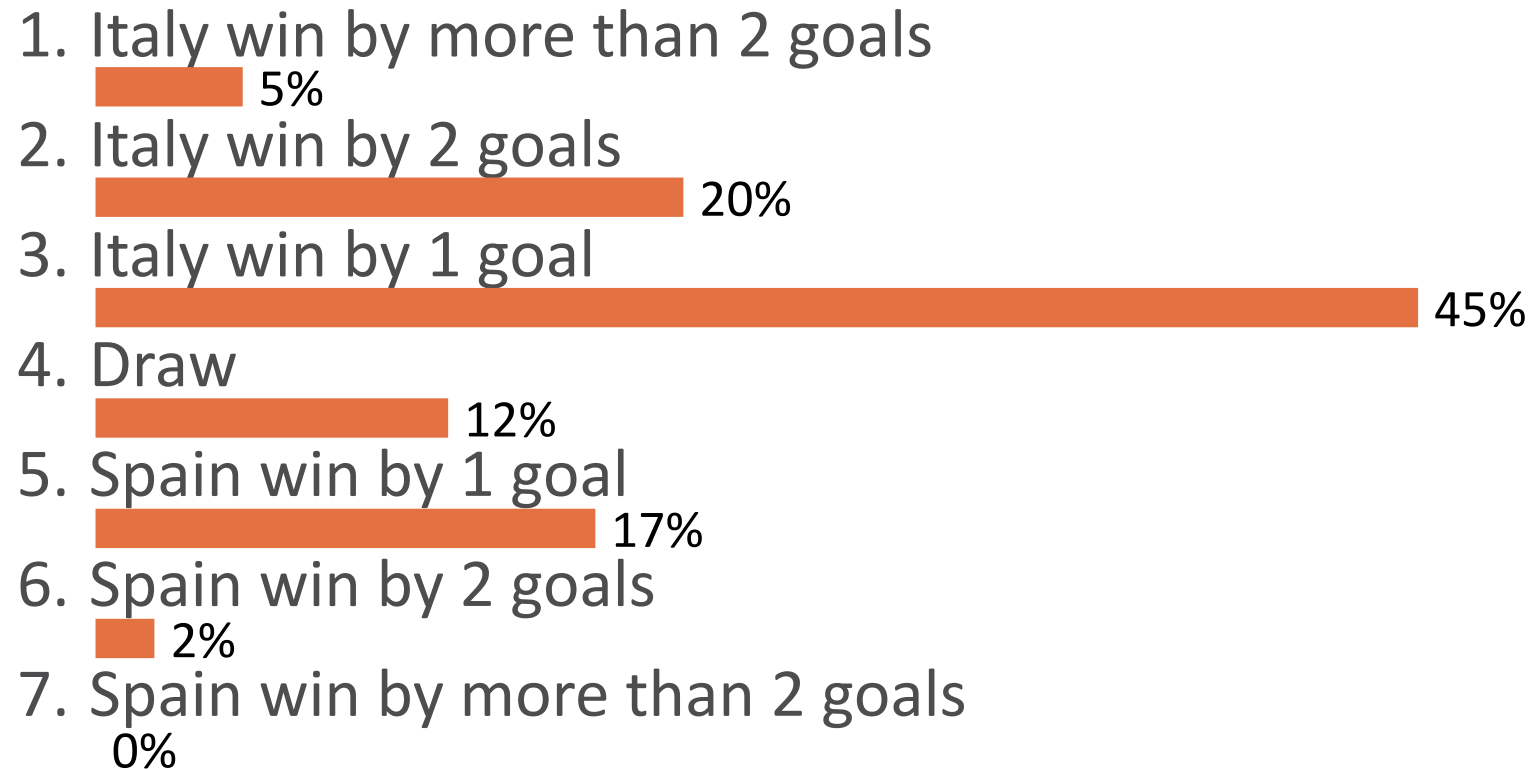
14.00

Infrastructure

Investing –

Achieving Impact

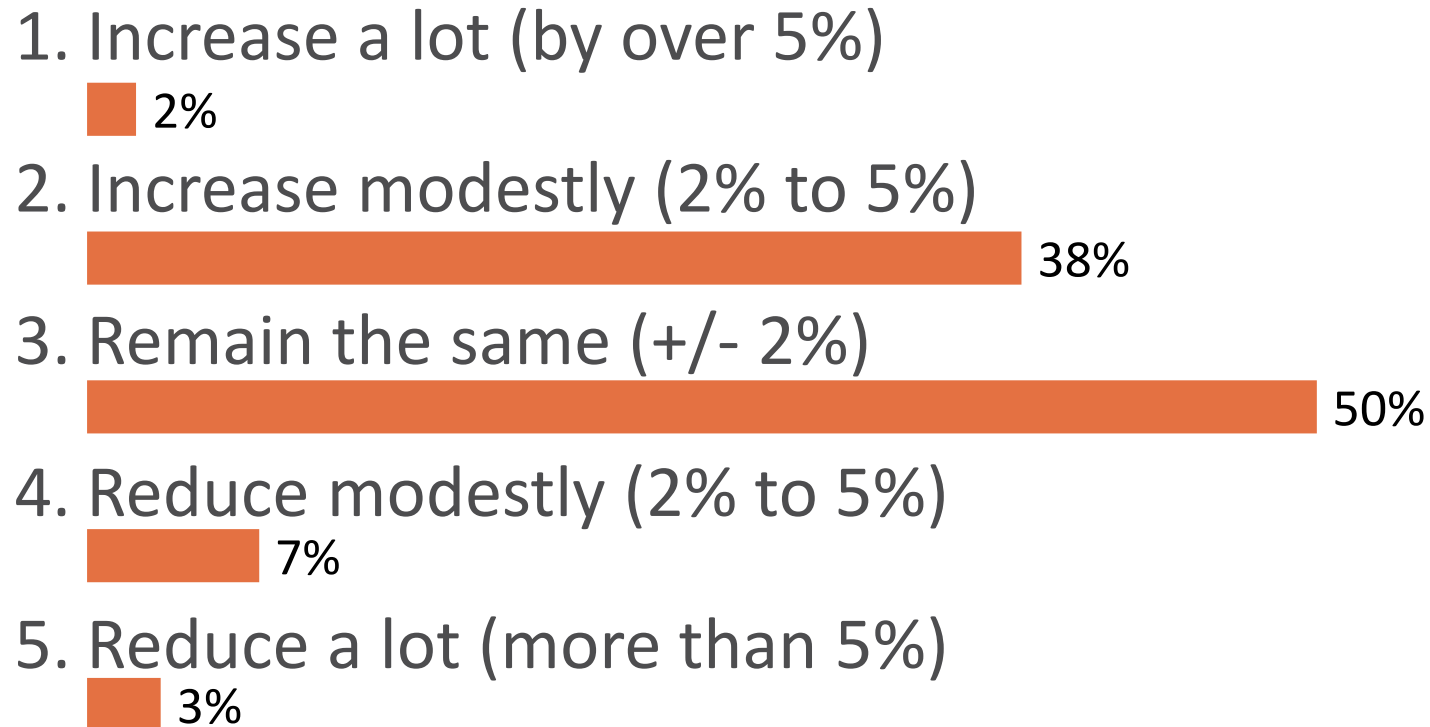
## *What will be the result of tonight's match after 90 minutes?*



14.20

Stable income  
from real estate  
panel

## *How will your/the average fund's allocation to UK property change over the next 3 years?*

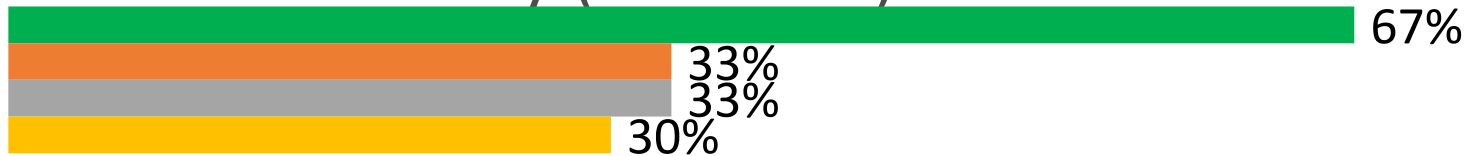


# Q15 How will your/the average fund's allocation to UK property change over the next 3 years?

1. Increase a lot (by over 5%)

0%  
0%  
0%  
0%

2. Increase modestly (2% to 5%)



3. Remain the same (+/- 2%)



4. Reduce modestly (2% to 5%)

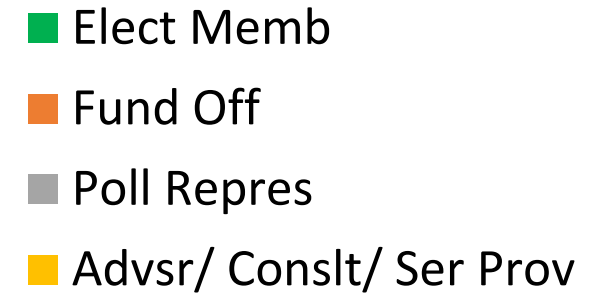
0%  
0%  
0%



5. Reduce a lot (more than 5%)



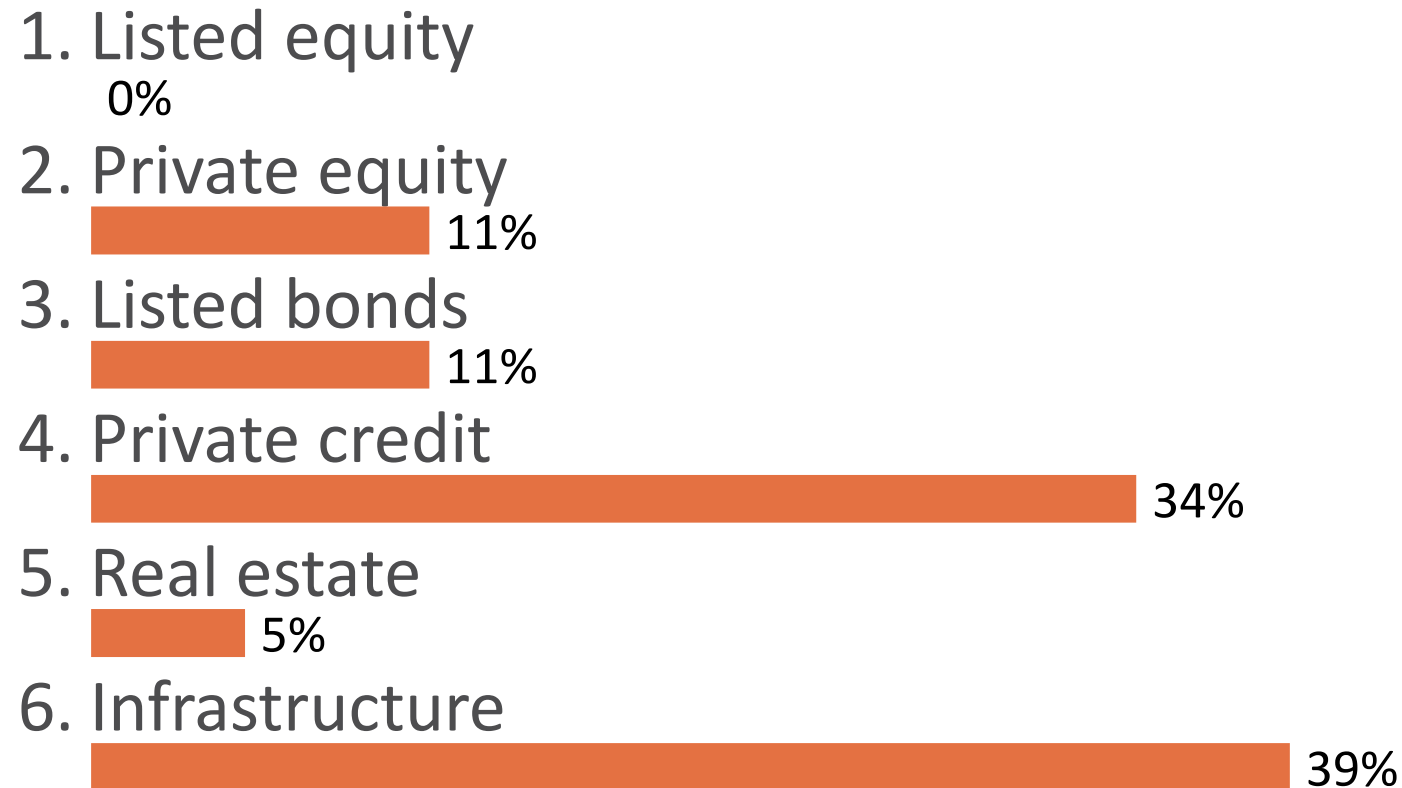
0%  
0%



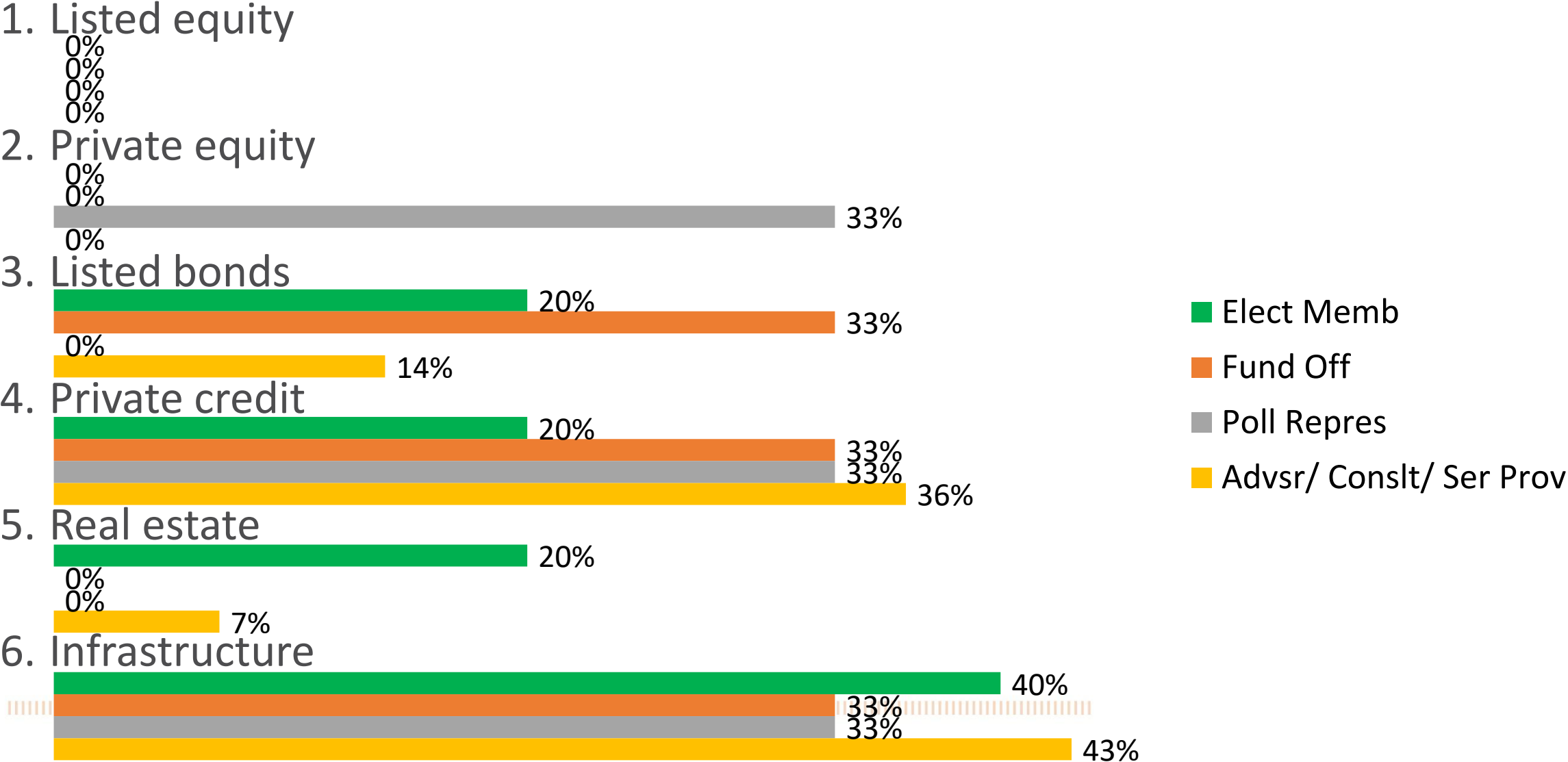


15.45 Private  
credit panel

## *What asset type will see the biggest increase in LGPS fund allocations over the next 5 years?*



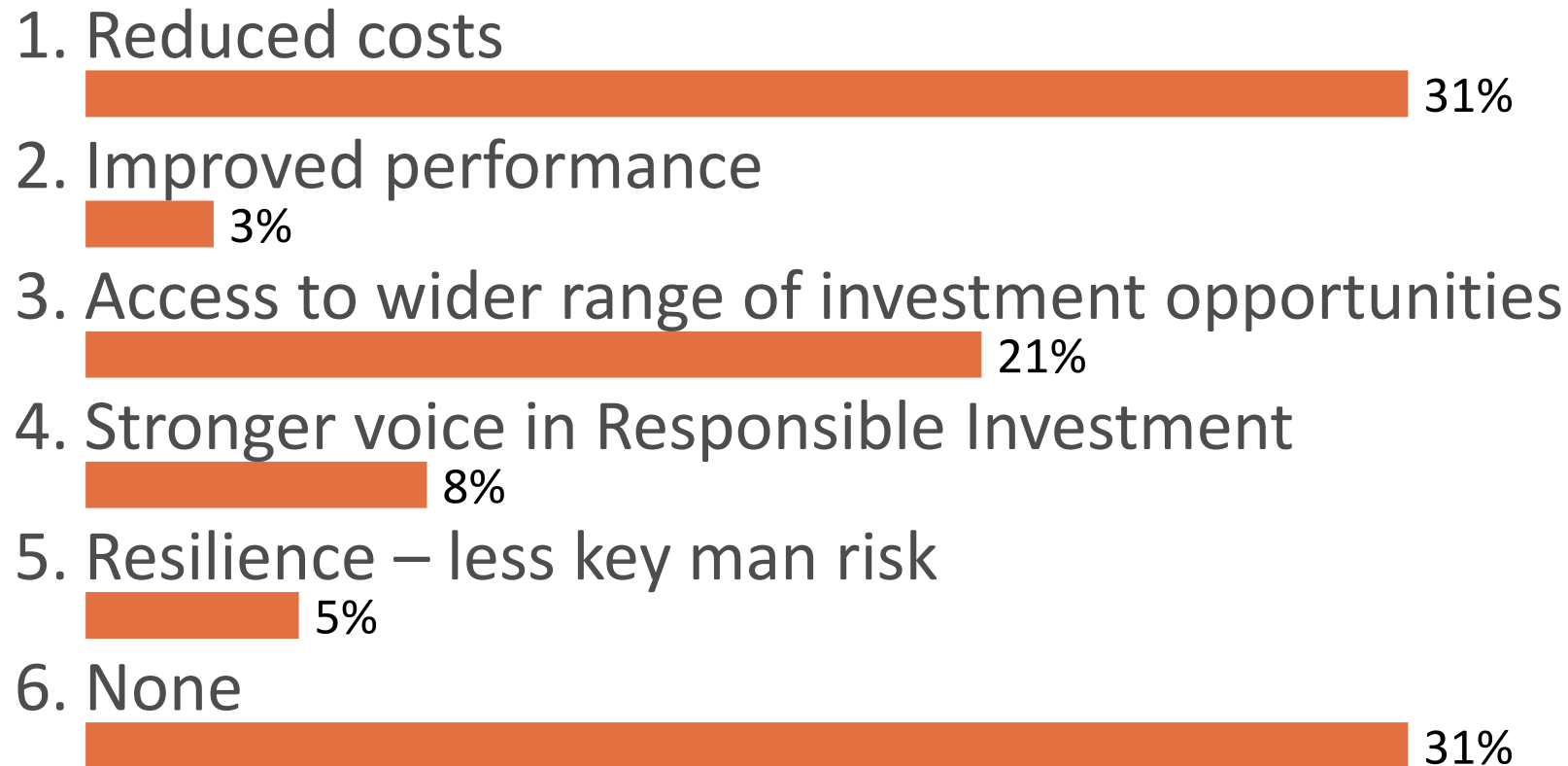
# Q16 What asset type will see the biggest increase in LGPS fund allocations over the next 5 years?



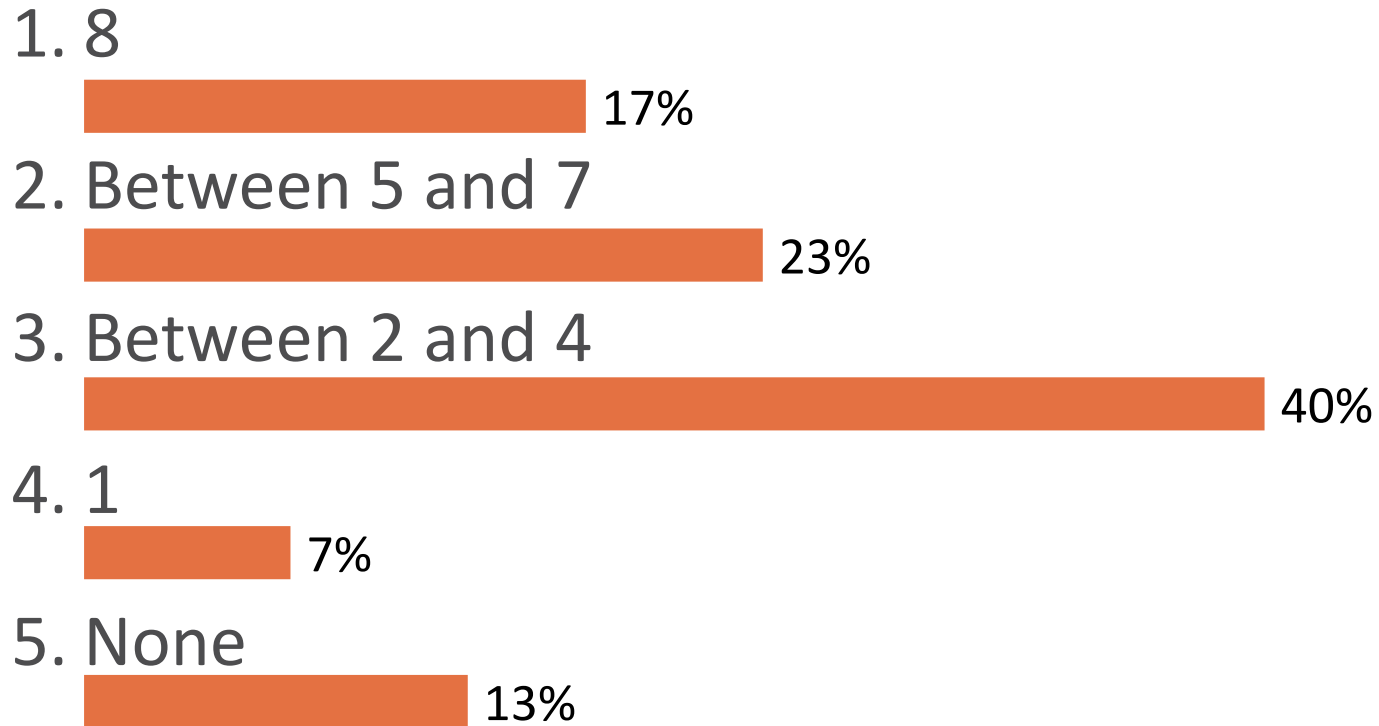
16.45

CIO perspective  
panel

## *What is the main benefit of LGPS asset pooling?*



## How many LGPS pools will exist for England & Wales by 2030?



# Q17 How many LGPS pools will exist for England & Wales by 2030?

