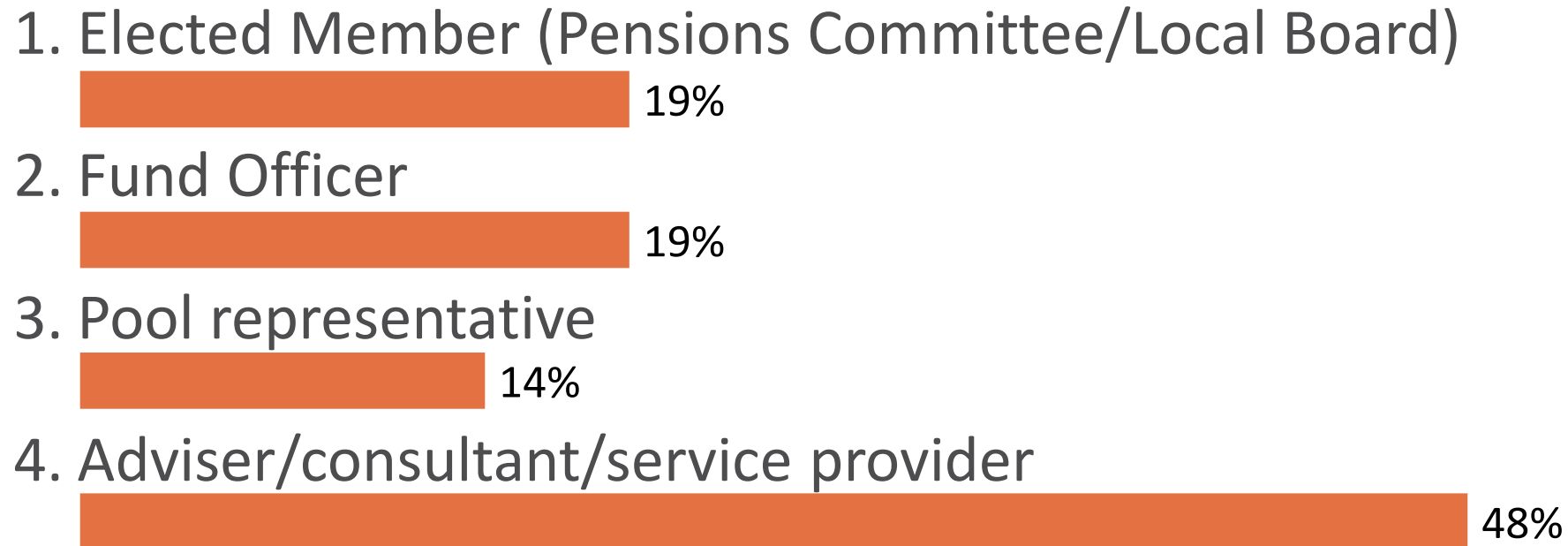


Monday

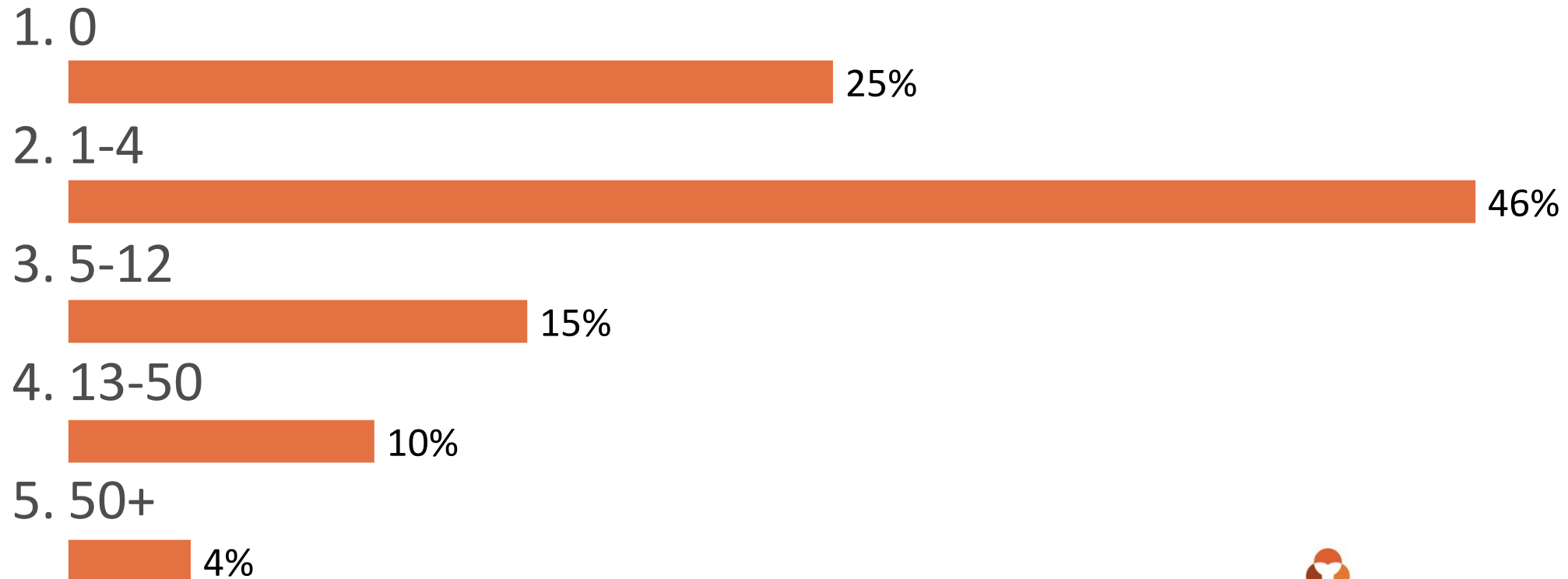
12.00

Chairman's Welcome

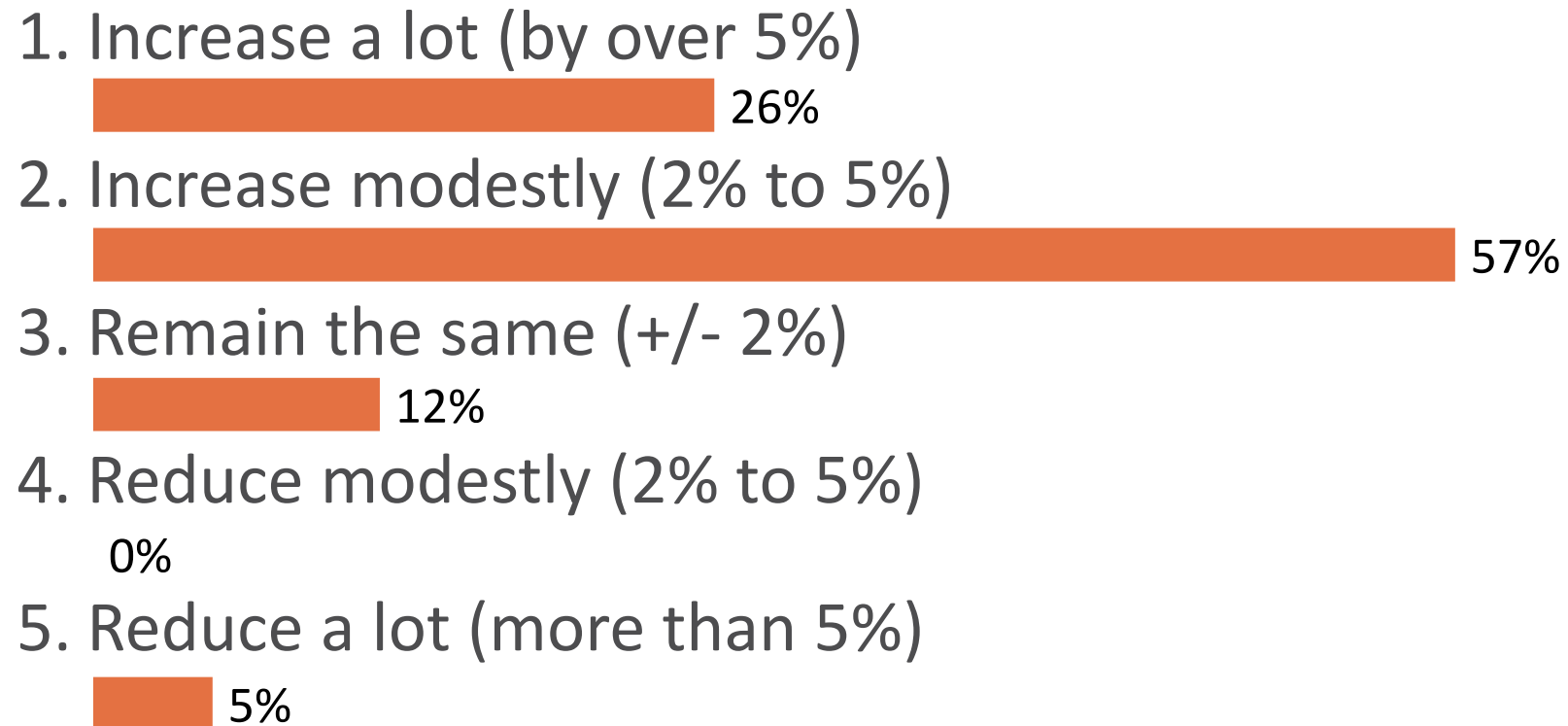
What best describes your role within the LGPS?



In the last 12 months, how many times have you worn formal work wear?

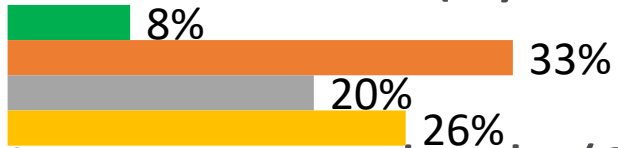


How will your (or the average) fund's allocation to private markets change over the next 3 years?

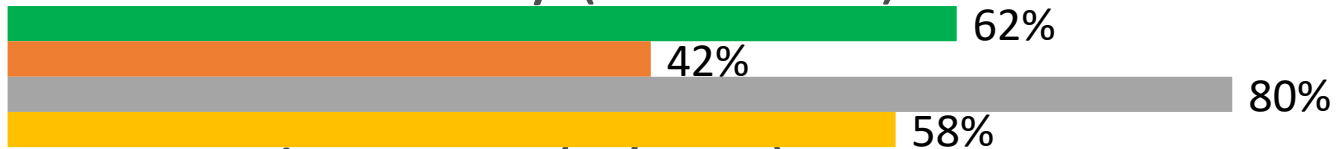


Q3 How will your (or the average) fund's allocation to private markets change over the next 3 years?

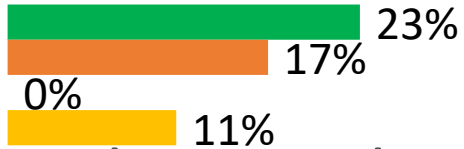
1. Increase a lot (by over 5%)



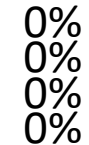
2. Increase modestly (2% to 5%)



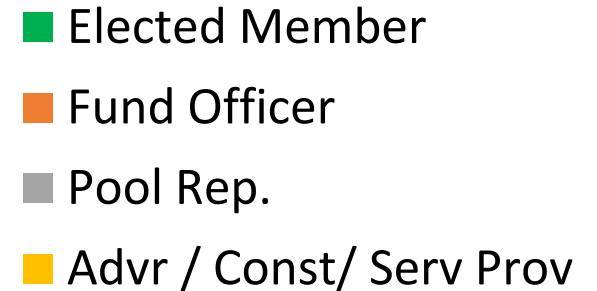
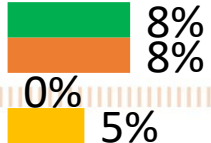
3. Remain the same (+/- 2%)



4. Reduce modestly (2% to 5%)



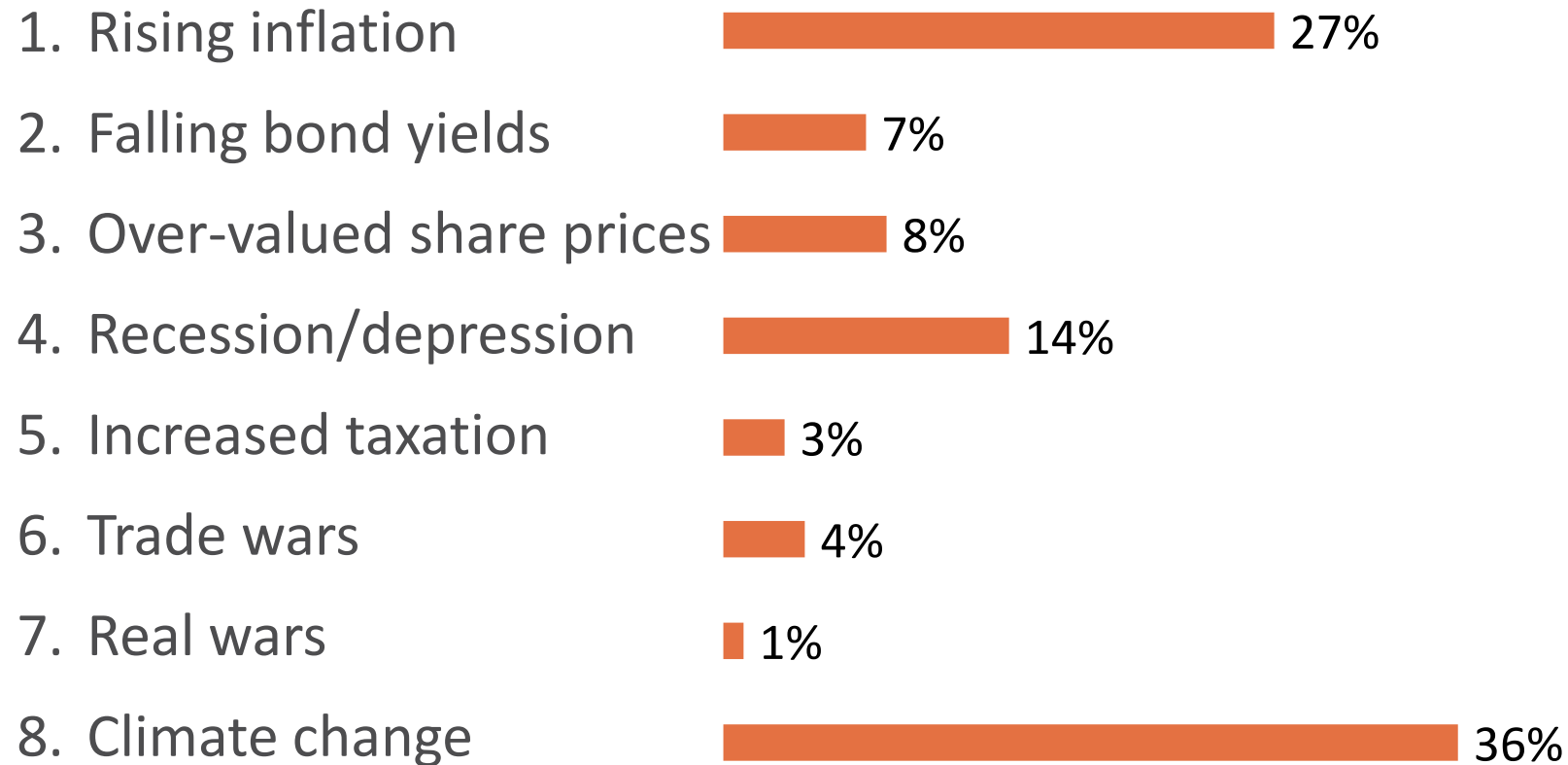
5. Reduce a lot (more than 5%)



12.25

Multi-Asset Panel

What is the biggest risk facing UK pension fund investors over the next 5 years?

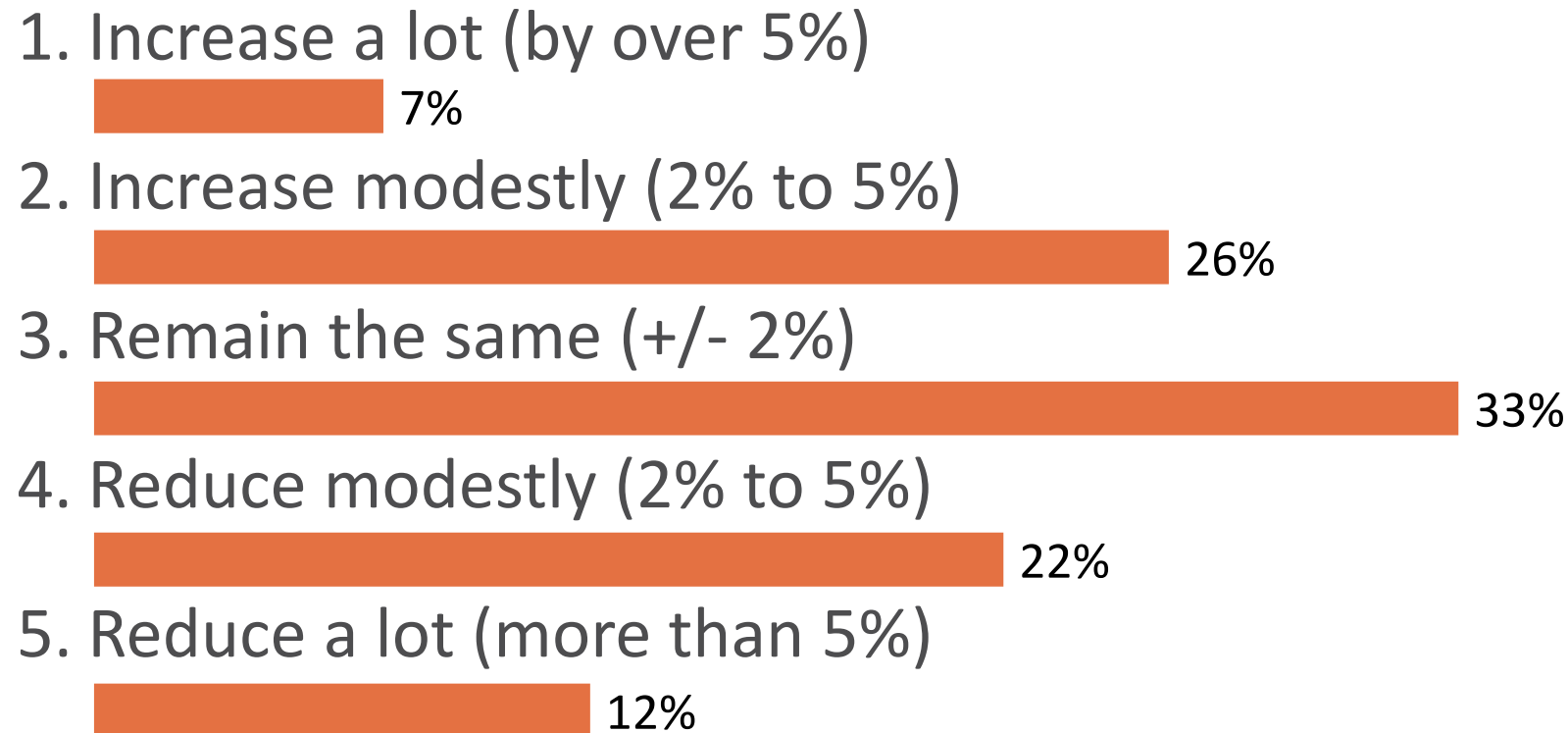


Lunch

14.15

Sustainability in bonds

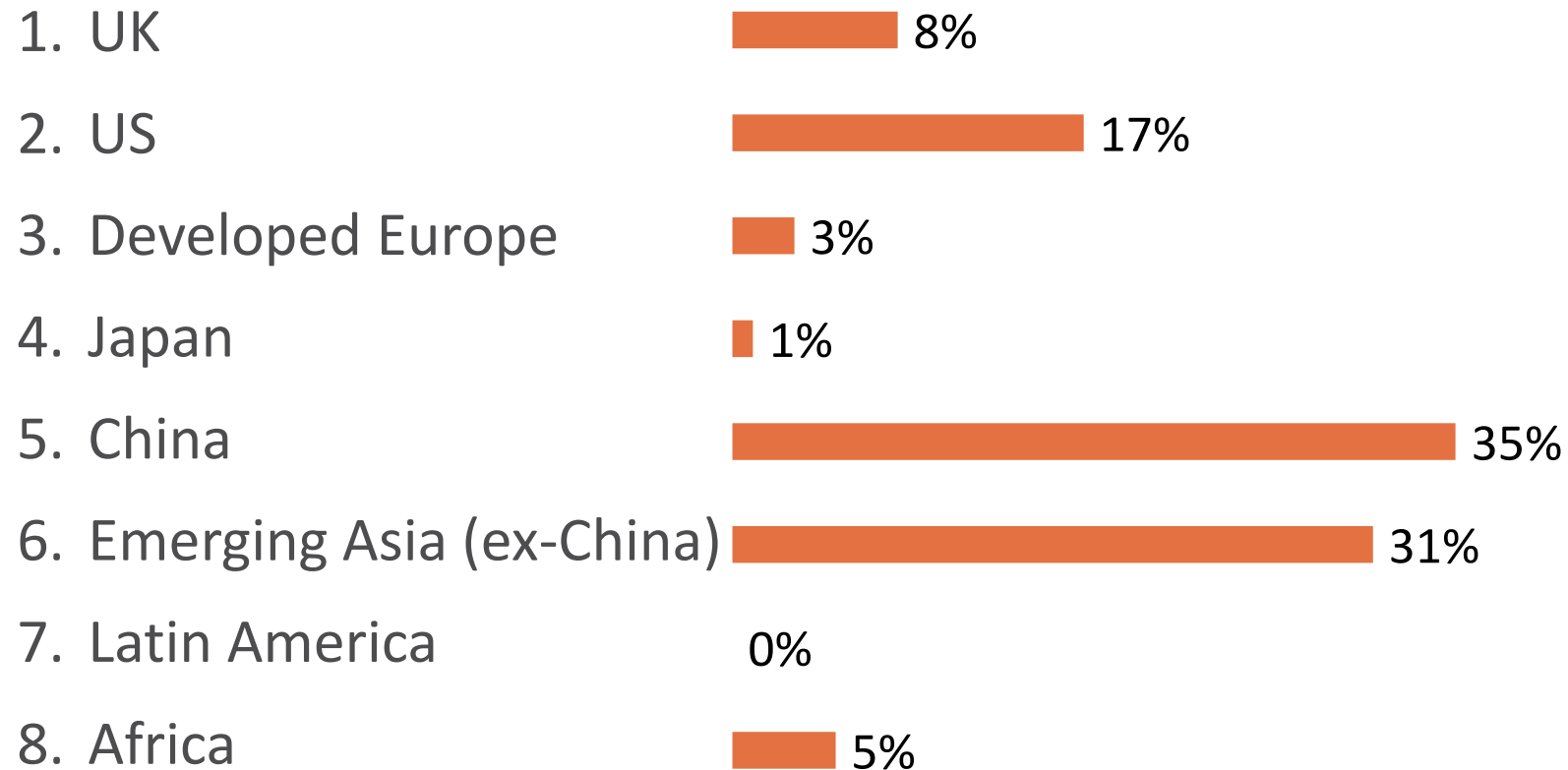
How will your/the average fund's allocation to bonds change over the next 3 years?



14.35

EM vs DM panel

Which equity region will deliver the best returns over the next 10 years?



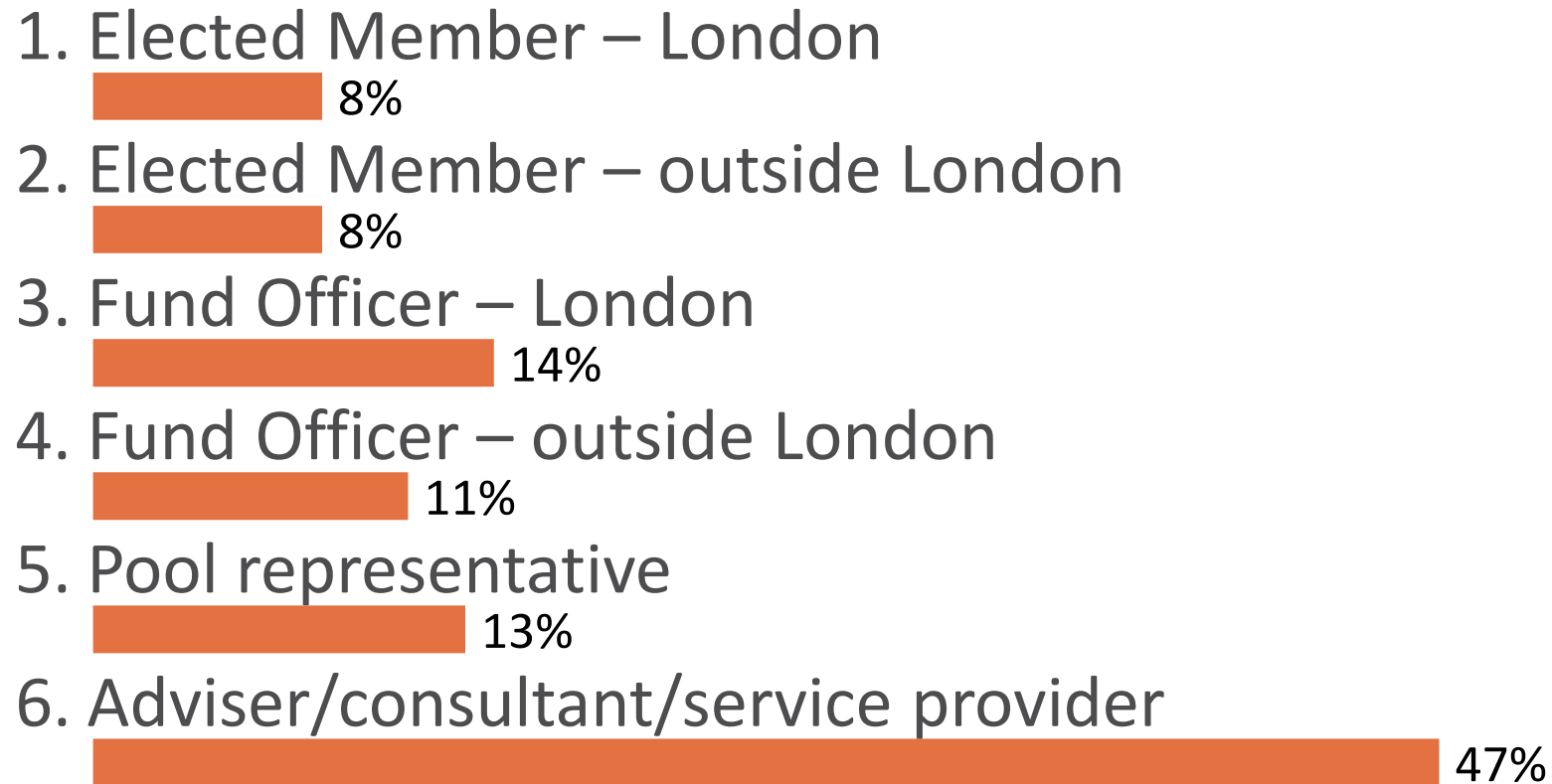
governance and esg not new...

Coffee





16.15

Build to Rent

What best describes your role within the LGPS?



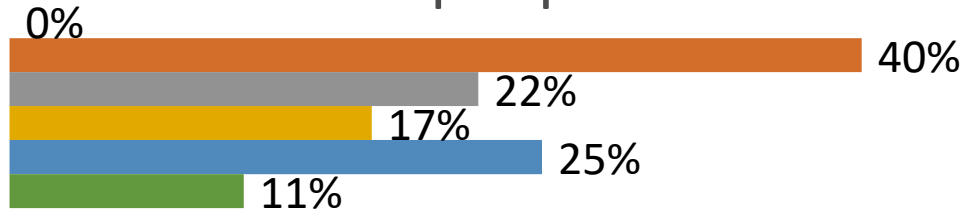
Where do you expect the biggest increase in residential property values over the next 5 years?

1. In London – as people return to work / city life
 17%
2. In regional cities – as economic growth ‘levels up’
 28%
3. Outside cities – reflecting changing work patterns
 46%
4. Nowhere – property prices are too high and set to fall
 10%

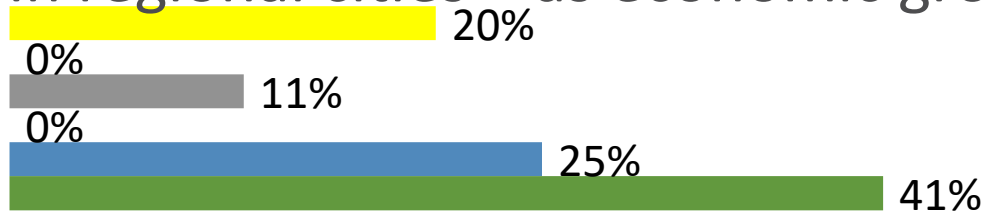


Q8 Where do you expect the biggest increase in residential property values over the next 5 years?

1. In London – as people return to work / city life



2. In regional cities – as economic growth 'levels up'



3. Outside cities – reflecting changing work patterns



4. Nowhere – property prices are too high and set to fall

