

Introducing the BMO UK Housing Fund



The BMO UK Housing Fund has been designed to provide:

- Sustainable inflation-linked long-term cashflows generating an attractive income yield.
- Strong ESG integration and delivering impact at a local level.
- A solution that works in partnership with Local Authorities on specific housing requirements.

The Fund aims to do this by:

- Offering a long-term rental product with infrastructure-like characteristics.
- Providing quality new homes for low to middle income households with a focus on key workers.
- Being complementary to social housing and ensuring everyone has a safe and affordable home to live in.

An investment in the fund will:

- Place your capital at risk and investors may not get back the original amount invested.
- Provide access to the property sector where the value of directly held property reflects the opinion of valuers and where assets can be illiquid.

With the support of:



Contact us

Corporate and Local Authority Pension Funds



Paul Myles

Director, Sales & Relationship Management, UK Institutional

+44 (0) 20 7011 5230

paul.myles@bmogam.com

Corporate Pension Funds, Charities, Endowments and Universities



James Edwards

Director, Sales, UK Institutional

+44 (0) 20 7011 5235

james.edwards@bmogam.com



Home Group are the Fund's delivery and operating partner, and are a social enterprise and a charity with a turnover of over £367m and one of the UK's largest providers of high quality housing and integrated housing, health and social care.



Big Society Capital are the leading social impact-led investor, and works with expert partners, seeking to understand people's needs. They then collaborate and invest with fund managers who also want to create a better, sustainable future.



Homes England is the government's housing accelerator. They have the appetite, influence, expertise and resources to drive positive market change. By releasing more land to developers who want to make a difference, they're making possible the new homes England needs, helping to improve neighbourhoods and grow communities.

The Fund is a fonds commun de placement registered in Luxembourg. English language copies of the Fund's Prospectus can be obtained from BMO Global Asset Management, Exchange House, Primrose Street, London EC2A 2NY. Please read the Prospectus before taking any investment decision. The information provided in the marketing material does not constitute, and should not be construed as, investment advice or a recommendation to buy, sell or otherwise transact in the Funds.